



德琪医药

ANTENGENE

# ANTENGENE INVESTOR PRESENTATION

TREATING PATIENTS BEYOND BORDERS

APRIL 2024

By attending the meeting where this presentation is made, or by reading the presentation materials, you agree to be bound by the following:

The information in this presentation has been prepared by representatives of Antengene Corporation Limited (the "Company" and, together with its subsidiaries, the "Group") for use in presentations by the Group for information purpose. No part of this presentation will form the basis of, or be relied on in connection with, any contract or commitment or investment decision.

Certain statements contained in this presentation and in the accompanying oral presentation, may constitute forward-looking statements. Examples of such forward-looking statements include those regarding investigational drug candidates and clinical trials and the status and related results thereto, as well as those regarding continuing and further development and commercialization efforts and transactions with third parties. Such statements, based as they are on the current analysis and expectations of management, inherently involve numerous risks and uncertainties, known and unknown, many of which are beyond the Company's control. Such risks include but are not limited to: the impact of general economic conditions, general conditions in the pharmaceutical industry, changes in the global and regional regulatory environment in the jurisdictions in which the Company's does business, market volatility, fluctuations in costs and changes to the competitive environment. Consequently, actual future results may differ materially from the anticipated results expressed in the forward-looking statements. In the case of forward-looking statements regarding investigational drug candidates and continuing further development efforts, specific risks which could cause actual results to differ materially from the Company's current analysis and expectations include: failure to demonstrate the safety, tolerability and efficacy of the Company's drug candidates, final and quality controlled verification of data and the related analyses, the expense and uncertainty of obtaining regulatory approval, the possibility of having to conduct additional clinical trials and the Company's reliance on third parties to conduct drug development, manufacturing and other services. Further, even if regulatory approval is obtained, pharmaceutical products are generally subject to stringent on-going governmental regulation, challenges in gaining market acceptance and competition. These statements are also subject to a number of material risks and uncertainties that are described in the Company's prospectus published onto the websites of the Company and The Stock Exchange of Hong Kong Limited and the announcements and other disclosures we make from time to time. The reader should not place undue reliance on any forward-looking statements included in this presentation or in the accompanying oral presentation. These statements speak only as of the date made, and the Company is under no obligation and disavows any obligation to update or revise such statements as a result of any event, circumstances or otherwise, unless required by applicable legislation or regulation.

Forward-looking statements are sometimes identified by the use of forward-looking terminology such as "believe," "expects," "may," "will," "could," "should," "shall," "risk," "intends," "estimates," "plans," "predicts," "continues," "assumes," "positioned" or "anticipates" or the negative thereof, other variations thereon or comparable terminology or by discussions of strategy, plans, objectives, goals, future events or intentions.

No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information, or opinions contained herein. The information set out herein may be subject to updating, revision, verification and amendment and such information may change materially.

This presentation and the information contained herein is highly confidential and being furnished to you solely for your information and may not be reproduced or redistributed in any manner to any other person, in whole or in part. In particular, neither the information contained in this presentation nor any copy hereof may be, directly or indirectly, taken or transmitted into or distributed in any jurisdiction which prohibits the same except in compliance with applicable securities laws. This presentation and the accompanying oral presentation contains data and information obtained from third-party studies and internal company analysis of such data and information. We have not independently verified the data and information obtained from these sources.

By attending this presentation, you acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Group and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Group.

# COMPANY OVERVIEW



ANTENGENE



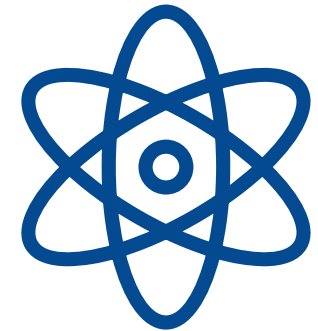
**4** Globally  
First / Best-in-class  
Assets in **Clinical  
Development**



**2** Asia Pacific  
Rights Assets  
*(1 Commercialized)*



**11** Ongoing  
Trials in China,  
Australia, and the  
United States



**1** Technology  
Platform  
*(Proprietary "2+1" T Cell  
Engager Platform)*

Cash and Bank Balances of **RMB1,188mm** to Advance Pipeline Development and Initiatives

# 2023 & 2024 YTD Achievements: Highlighting Efficacy of Globally First-/Best-in-Class Pipeline, Commercialization Partnership with Hansoh Pharma and XPOVIO® China NRDL Inclusion

Research & Development

**4** Globally First / Best-in-Class Assets in Clinical Development

**16** Poster/Journal Publications in 2023 and Early 2024

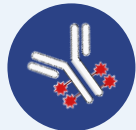


Global R&D



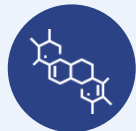
**ATG-031 (CD24)**  
Monoclonal Antibody

- ✓ A total of **5 late stage cancer patients** have been treated
- ✓ To date, **no dose-limiting toxicities (DLTs)** have been observed
- ✓ **Stable disease (SD)**, with **objective tumor shrinkage**, has been observed in one **heavily pre-treated patient (7 prior lines of therapy)**



**ATG-022 (Claudin 18.2)**  
Antibody-drug Conjugate

- ✓ **7 gastric cancer patients** (without pre-screening patients' Claudin 18.2 expression levels) have been treated with ATG-022
- ✓ Antengene has observed **one Complete Response (CR)** and **one Partial Response (PR, below the expected efficacious dose range)**
- ✓ Dose escalation is completed; **Phase II dose expansion is in-progress**



**ATG-037 (CD73)**  
Small Molecule Inhibitor

- ✓ **3 PRs** observed in patients **previously treated with a checkpoint inhibitor (CPI; 2 melanoma patients, 1 non-small cell lung cancer patient)**, demonstrating the **potential to reverse CPI resistance**
- ✓ Currently in the last cohort in dose escalation with **excellent safety profile**; will proceed to **dose expansion in H1 2024**



**ATG-101 (PD-L1/4-1BB)**  
Bispecific Antibody

- ✓ **Durable responses** at starting doses with **no liver toxicities** observed
- ✓ Observed a PR in a patient with **metastatic colon adenocarcinoma** (microsatellite stability biomarker **(MSS; classified as cold tumors)**, liver metastasis, and three prior lines of therapy)

Asia Pacific R&D

**ATG-008 (Onatasertib; mTORC1/2 Inhibitor)**

- ✓ Progressing smoothly in the "TORCH-2" trial with **updated encouraging preliminary data\*** in the cervical cancer cohort (**Data as of March 14<sup>th</sup>, 2024**)
  - **ORR** of **53.3%** (16/30) and **DCR** of **86.7%** (26/30) in **CPI-naïve** R/R cervical cancer
  - **ORR** of **23.1%** (6/26) and **DCR** of **84.6%** (22/26) in **CPI-treated** R/R cervical cancer

Discovery Science & Translational Medicine


**AnTenGager™ Platform**

- ✓ A proprietary novel "2+1" T cell engager platform that enables conditional T cell activation with **reduced risk of CRS**

**ATG-042 (MTAP<sup>null</sup> Selective PRMT5 Inhibitor)**

- ✓ ATG-042 demonstrated better DMPK/ADME profile, brain penetrability and in vivo efficacy compared with clinical benchmark
- ✓ IND enabling study is ongoing, with IND targeting H1 2025

Commercial

Entered into a Commercialization Partnership with  **翰森製藥** in the Mainland of China in August 2023

- ✓ **Inclusion of XPOVIO® in 2023 China's National Reimbursement Drug List (NRDL; MM Xd)**

**Other Achievements in 2023:**

- ✓ Reimbursement approval in **Australia** (MM XVd)
- ✓ Inclusion in the **Singapore Cancer Drug List**
- ✓ Reimbursement submission in **South Korea** (MM Xd) and **Taiwan** (MM XVd)
- ✓ Commercial launch in **Hong Kong** and **Macau**

**Priorities in 2024:**

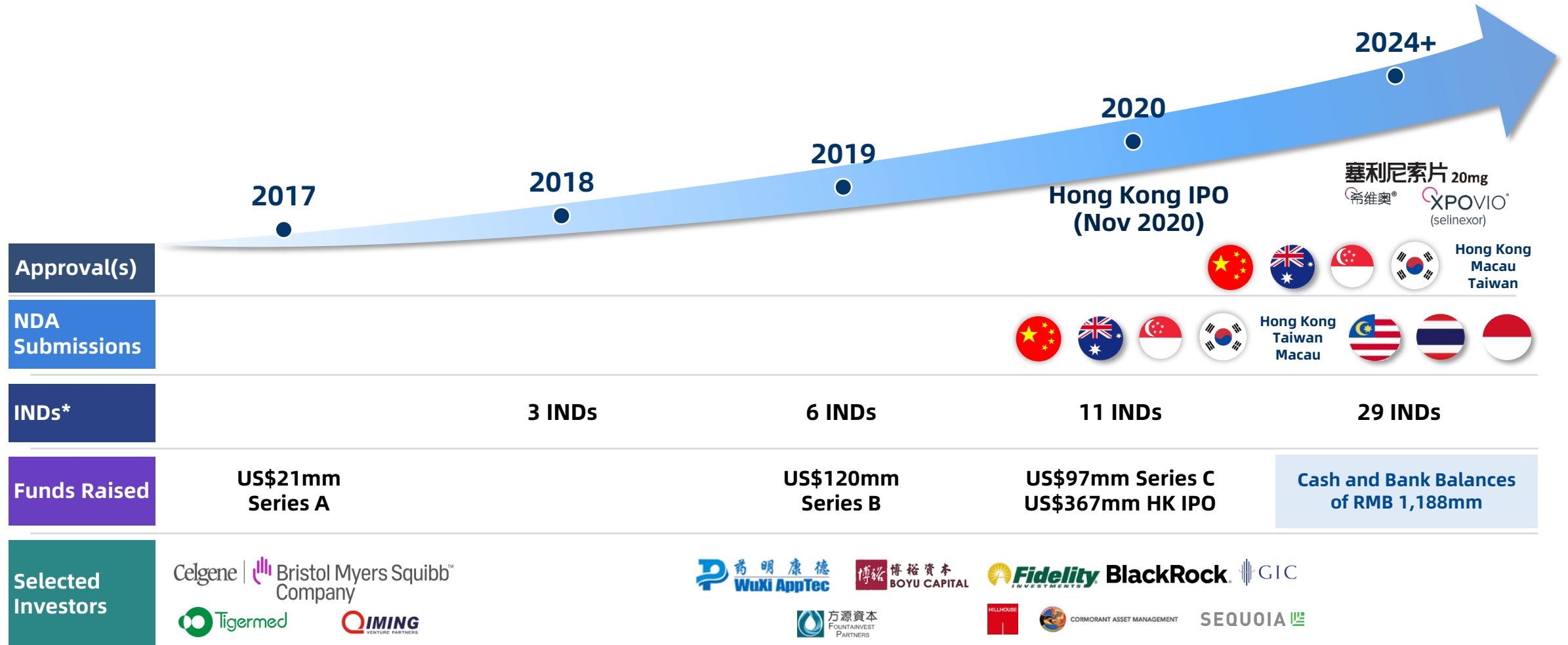
- ✓ sNDA approval for **"SEARCH" study in R/R DLBCL** and sNDA submission for **"BENCH" study in 2L+ MM** in the Mainland of China
- ✓ Reimbursement approval in **South Korea** (MM Xd)
- ✓ sNDA approval in **South Korea** (MM SVd) and **Hong Kong** (MM SVd; DLBCL), and NDA approval in **Indonesia, Thailand, and Malaysia**
- ✓ NDA submissions in the **Philippines and Vietnam**

# Dual Engine of Growth Through Value-adding Partnerships and In-house Discovery



ANTENGENE

Rich Pipeline with Commercialization Across Multiple Markets, Driven by Strong Execution Capabilities



\* Total # of IND/CTA approvals obtained

# The Antengene Pipeline Includes Multiple Novel Immuno-oncology and Targeted Products - Allowing Broad Proprietary Combinations

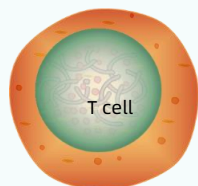


ANTENGENE

## Multiple Targets

### T-cell Activator / Checkpoint Inhibitor: ATG-101 (PD-L1 / 4-1BB)

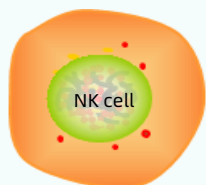
- Potentially best-in-class molecule
- Significant anti-tumor activity in tumors resistant and progressing on PD-1/L1 treatment, with no liver toxicity



## Synergistic Mechanism of Actions

### TME Regulator: ATG-037 (CD73)

- Potentially best-in-class molecule
- Overcomes "hook effect" and completely inhibits CD73

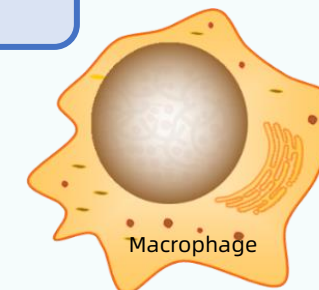


Adenosine

## Multiple Modalities

### 'Don't eat me' Target: ATG-031 (CD24)

- Potentially first-in-class molecule to enter clinical development in the oncology space



### T Cell Engagers Targeting a Series of Tumor-Associated Antigens (TAA)

### Antibody-Drug Conjugate: ATG-022 (Claudin 18.2)

- High affinity antibody (pM)
- Strong in-vivo efficacy in extremely low Claudin 18.2 expression PDX models

### Pathway Inhibitor: ATG-017 (ERK 1/2)

- Highly potent small molecule
- Low efficacious dose, allowing delivery of a biologically active dose with better tolerability

### Pathway Inhibitor: ATG-008 (mTORC 1/2)

- Registrational Pathway Identified

### DNA Damage Repair Inhibitor: ATG-018 (ATR)

- Pre-clinical profile better than clinical stage reference compounds

### MTAP<sup>null</sup>-Selective PRMT5 Inhibitor: ATG-042 (PRMT5-MTA)

ATG-010 Commercialized with Indication Expansion Potential on Multiple Indications

### Selective Inhibitors of Nuclear Export: ATG-010 (XPO1), ATG-016 (XPO1)

Tumor Microenvironment

Checkpoint

Energetic Metabolisms

RTK

TAA

PI3K

Ras

Akt

Raf

mTORC1/2

MEK1/2

Proliferation

ERK1/2

Nuclear Export

XPO1

XPO1

Tumor cell

Assets with Global rights

Assets with APAC rights

# PIPELINE



ANTENGENE





ANTENGENE

---

## GLOBAL RIGHTS ASSETS



# Global Rights Pipeline with Transformational Potentials



ANTENGENE

Assets	Target (Modality)	Pre-clinical	Phase I	Phase II	Antengene Rights	Partner
ATG-022	Claudin 18.2 (ADC)	Monotherapy for Onc (CLINCH)				
ATG-037	CD73 (Small Molecule)	Monotherapy ± pembrolizumab for Hem/Onc (STAMINA)			with  MERCK Clinical Collaboration	
ATG-101 <sup>1</sup>	PD-L1/4-1BB (Bispecific Antibody)	Monotherapy for Hem/Onc (PROBE & PROBE-CN)			 Global	 ANTENGENE
ATG-031	CD24 (Monoclonal Antibody)	Monotherapy for Hem/Onc (PERFORM)				
ATG-042	PRMT5-MTA (Small Molecule)	Hem/Onc				

 Antengene Trials

<sup>1</sup>Licensed from Origincell and Antengene has obtained exclusive global rights to develop, commercialize and manufacture ATG-101; Hem/Onc = hematological malignancies and solid tumors

# Global Rights Pipeline Comprised of Clinical Stage Assets with First and/or Best-in-Class Potential



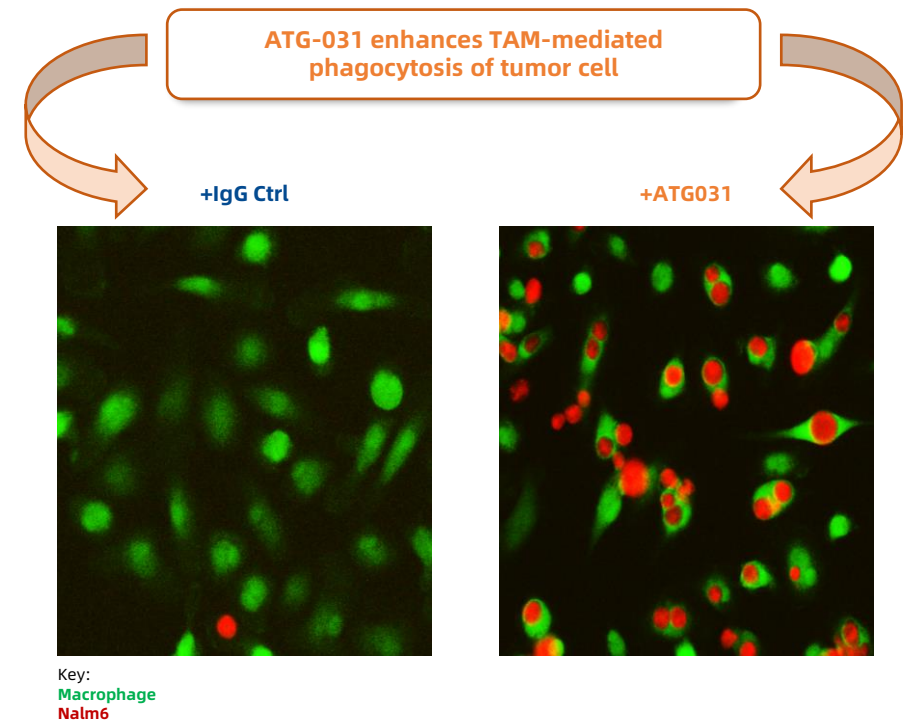
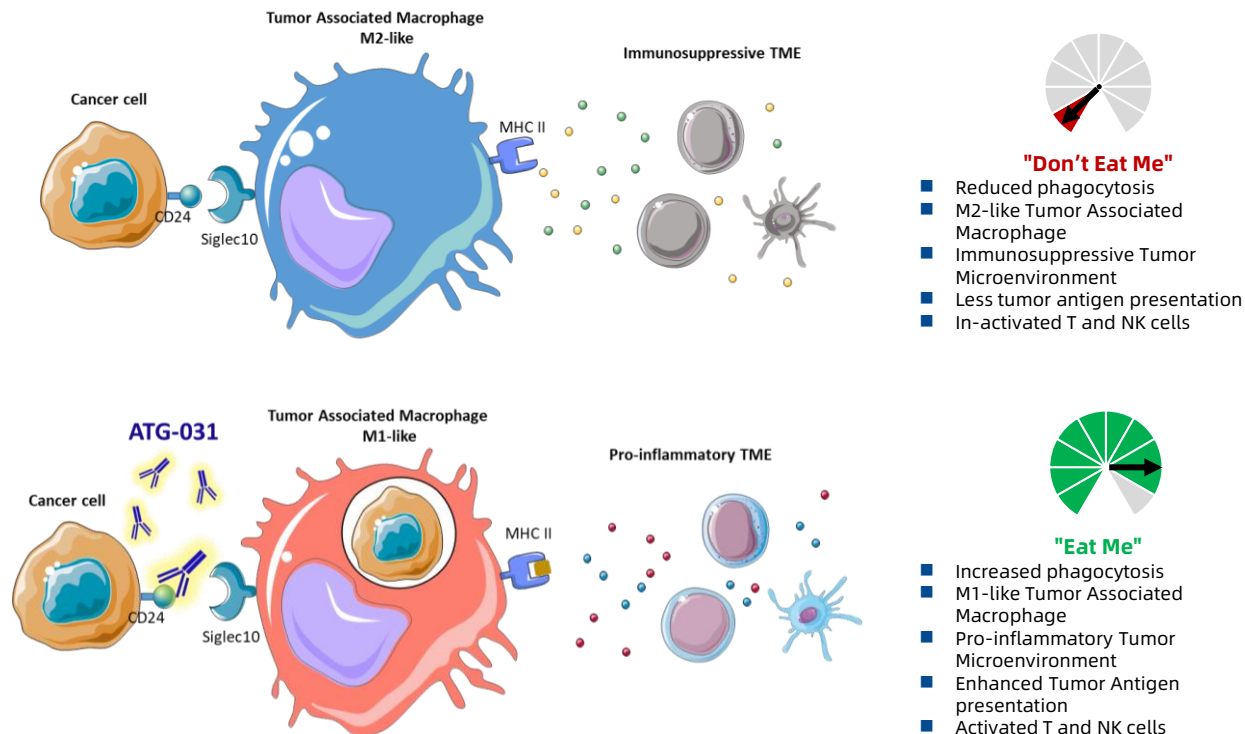
ANTENGENE

	ATG-031	ATG-022	ATG-037	ATG-101
Target	CD24	Claudin 18.2	CD73	PD-L1/4-1BB
Modality	Monoclonal Antibody	ADC	Small Molecule	Bispecific Antibody
Phase II	H1 2025	Currently In-progress	H1 2024	H2 2024
Differentiation	Novel macrophage activator targeting primarily on solid tumors	Targeting Claudin 18.2 low expressors	Reversing prior anti-PD-1 resistance	Overcoming liver toxicities of 4-1BB targeting therapies
Status	<ul style="list-style-type: none"> <li>Phase I clinical trial <b>"PERFORM"</b> received IND clearance from the US FDA in May 2023 and the first patient has been dosed in December 2023</li> <li>First dose cohort has been completed, no dose-limiting toxicities (DLT) have been observed</li> <li><b>Stable disease</b>, with <b>objective tumor shrinkage</b>, has been observed in one heavily pre-treated patient (7 prior lines of therapy)</li> </ul>	<ul style="list-style-type: none"> <li>Currently enrolling patients in <b>Phase II dose expansion</b></li> <li>Dose escalation segment of Phase I clinical trial <b>"CLINCH"</b> completed</li> <li><b>Complete response and partial response detected</b> during dose escalation</li> <li>US FDA granted two consecutive orphan drug designations for the treatment of pancreatic cancer and gastric cancer in May 2023</li> </ul>	<ul style="list-style-type: none"> <li>Currently in the last cohort in dose escalation in the Phase I clinical trial <b>"STAMINA"</b> in Australia, and China for monotherapy and combo with pembrolizumab; <b>Demonstrated excellent safety profile</b></li> <li>Will proceed to dose expansion in mid-2024</li> <li><b>3 PRs</b> observed in patients <b>previously treated with a checkpoint inhibitor (CPI;</b> 2 <b>melanoma</b> patients, 1 <b>non-small cell lung cancer</b> patient), demonstrating the <b>potential to reverse CPI resistance</b></li> </ul>	<ul style="list-style-type: none"> <li>Phase I clinical trial <b>"PROBE"</b> ongoing in Australia and US</li> <li>Phase I clinical trial <b>"PROBE-CN"</b> ongoing in China</li> <li><b>Reported partial response and durable stable diseases (SDs)</b> in patients treated at <b>low doses levels</b></li> <li>US FDA granted an orphan drug designation for the treatment of pancreatic cancer in September 2022</li> </ul>

# ATG-031: First-in-Class CD24 Antibody to Inhibit the "Don't Eat Me" Signal

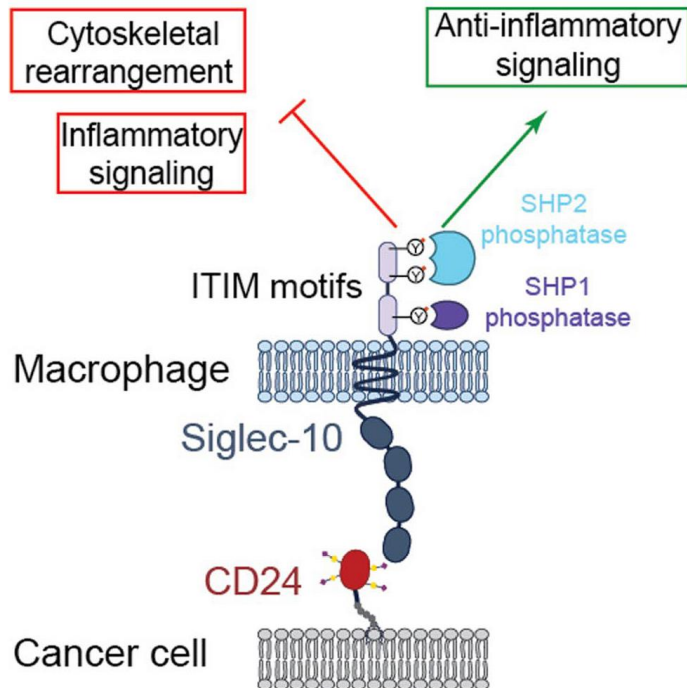
## Summary of ATG-031

- CD24 is a novel "don't eat me" target not expressed in healthy erythrocytes, thus **potentially overcoming the pharmacological issues and red cell toxicity commonly seen with CD47 antibodies**
- **First-in-class humanized CD24 mAb** inhibits the "don't eat me" signal by blocking CD24-Siglec10 pathway and enhances macrophage-mediated phagocytosis of cancer cells
- **CDx antibody successfully developed** in-house for patient selection
- Potent **single agent** *in vivo* efficacy and **synergy with chemotherapy or CPI**



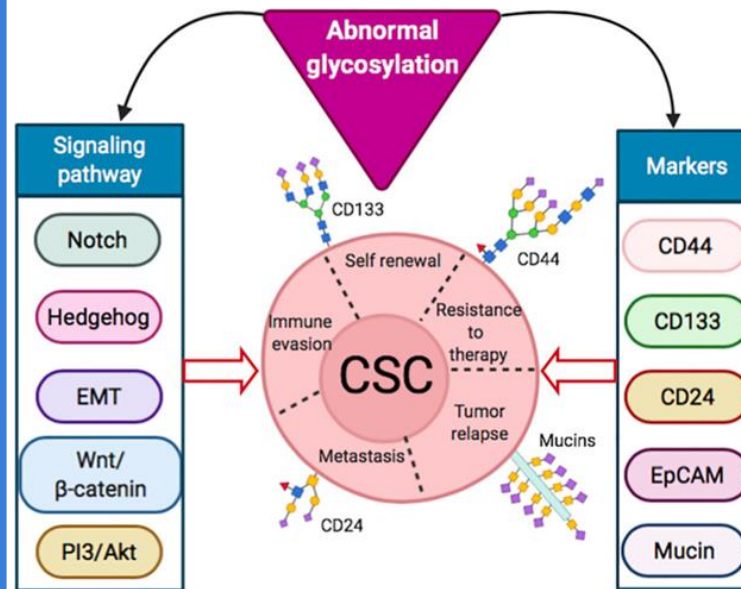
# Rationale for Targeting CD24 in Cancer

CD24 is a "Don't eat me" Protein on Cancer Cell and Triggers Anti-inflammatory Signaling in the TME



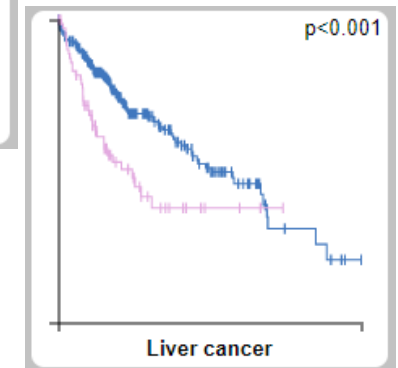
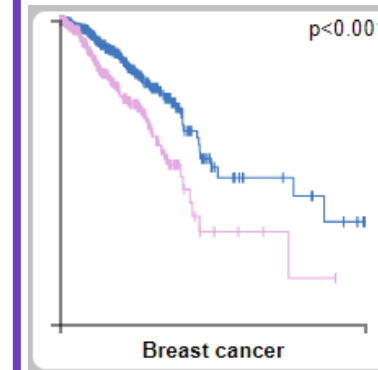
Nature. 2019; 572(7769): 392-396.

CD24 is a Marker of Cancer Stem Cells for Multiple Tumor Types, Such as Ovarian, Liver, Stomach and Pancreatic Cancer



Front Oncol. 2021; 11: 649338.

High Expression of CD24 is a Poor Prognostic Marker for Multiple Tumor Types

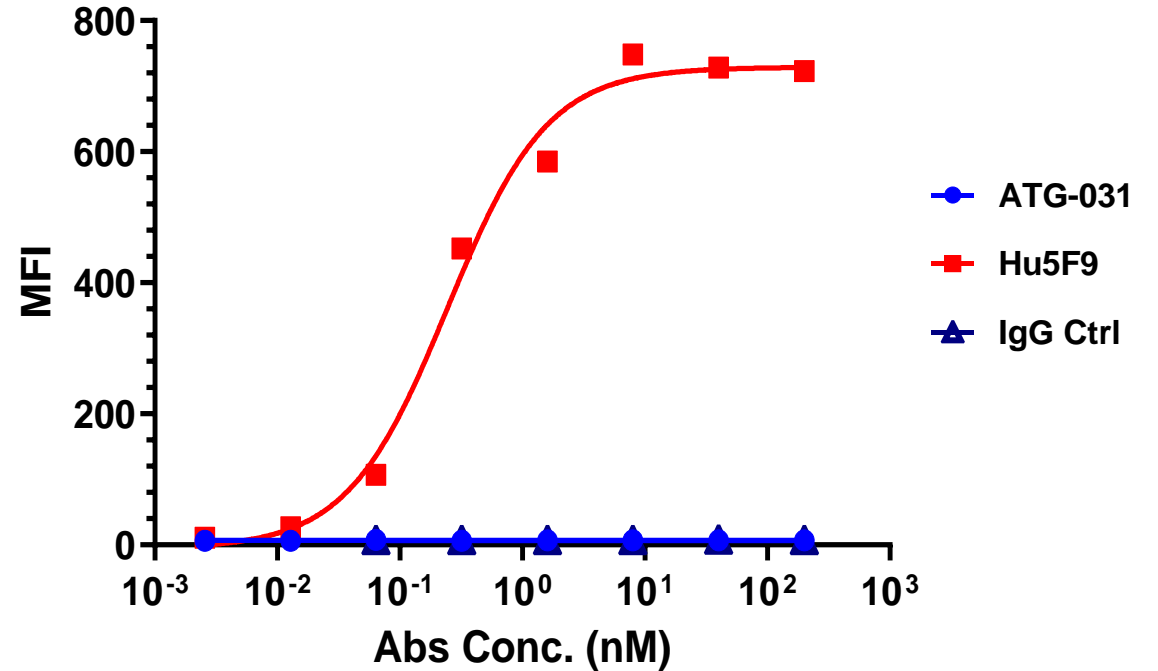
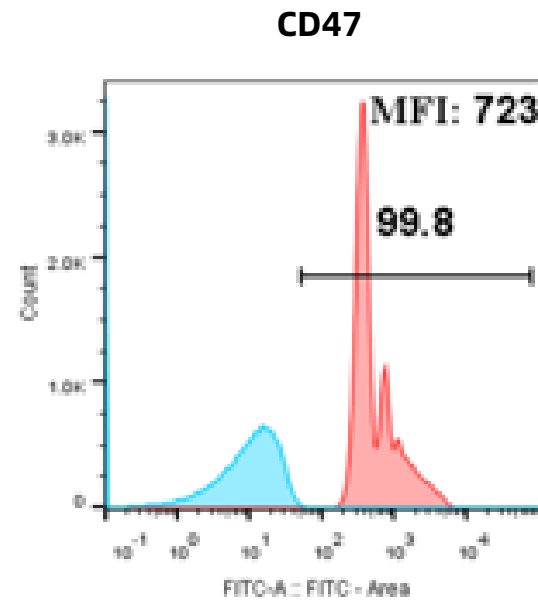
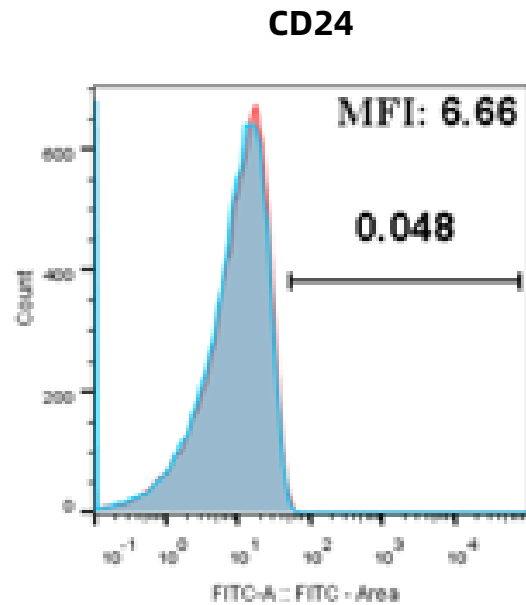


Human Protein Atlas

# CD24 is Not Expressed on Human Red Blood Cells, Unlike CD47

- Unlike CD47, CD24 is **not expressed on human red blood cells**
- The tumor specific expression pattern of CD24 **allows using of IgG1 subtype for blocking antibodies**

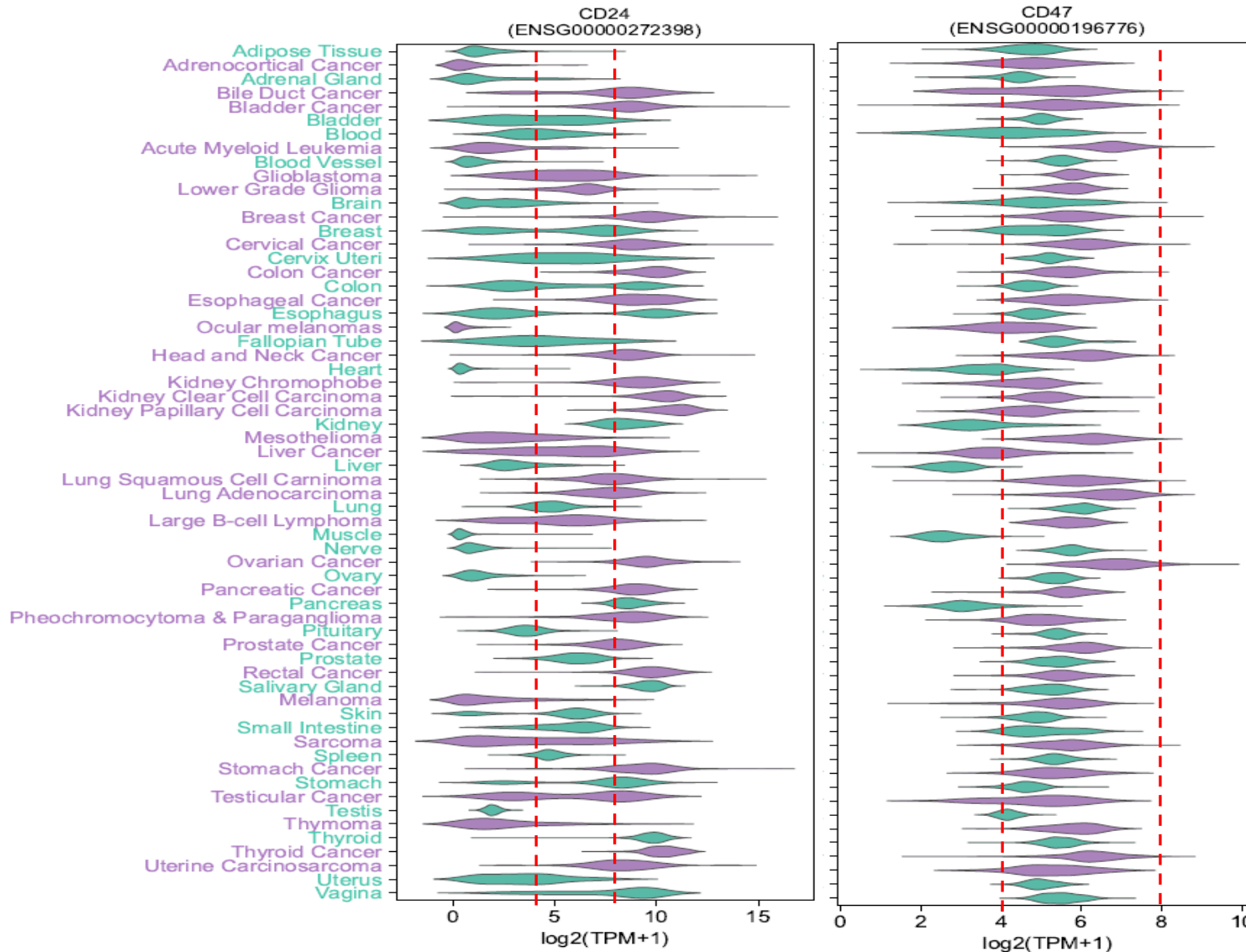
## Human Red Blood Cells Expresses CD47 But Not CD24



# CD24 Has Higher Tumor Expression Compared to CD47



ANTENGENE



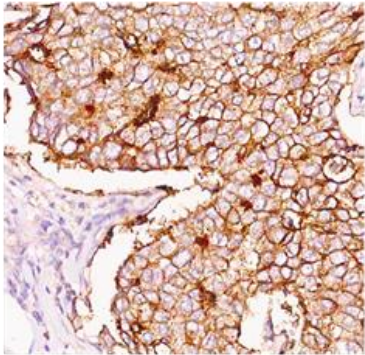
## Comparison Analysis

- CD24 showed much higher tumor expression (TCGA) and narrower normal tissue distribution (GTEx), with significantly lower normal heart and CNS expression, compared with CD47
- Anti-CD24 potentially has a larger therapeutic window compared with anti-CD47

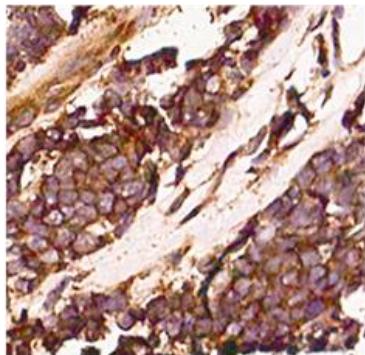
# CD24 is Over-expressed in Multiple Tumor Types

- A highly selective CDx antibody for IHC was developed in-house
- IHC staining on tumor tissue microarray revealed that 50-80% of patients with lung, breast, bladder, ovarian, or liver cancer have CD24 expression on tumor cell surface
- CD24 over expression was also detected in other solid tumor types and hematological malignancies

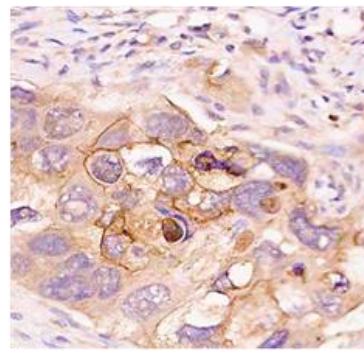
Breast Cancer



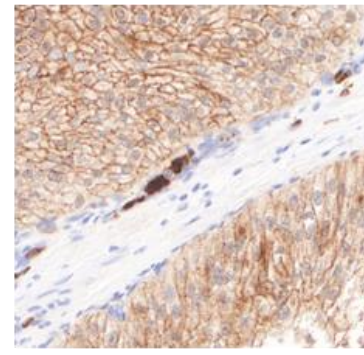
Small Cell Lung Cancer



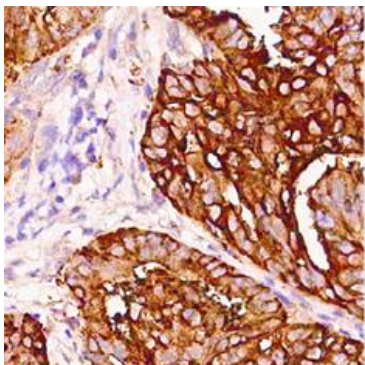
NSCLC-Sq



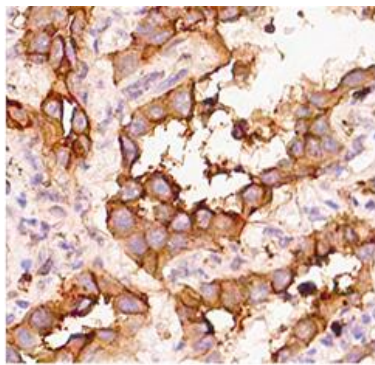
Bladder Cancer



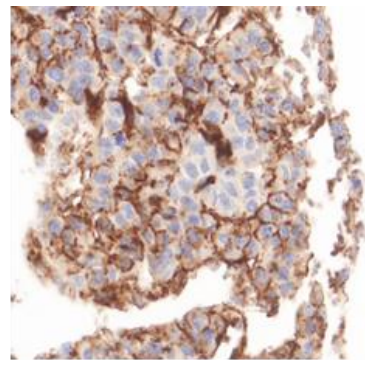
Ovarian Cancer



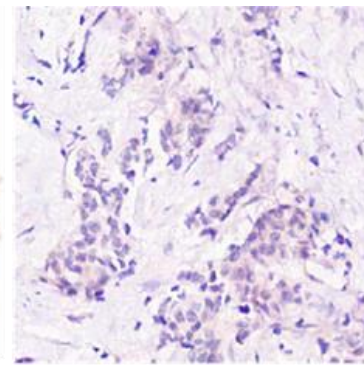
NSCLC-Adeno



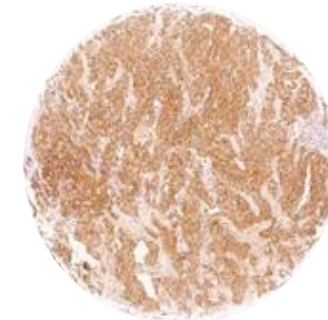
Liver Cancer



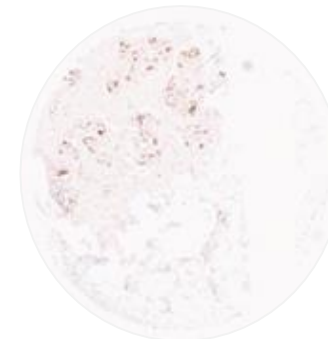
Negative Stained Tumor



## CD24 Expression in Cancerous Tissue and Para-cancerous Normal Tissue



Breast Cancer Tissue

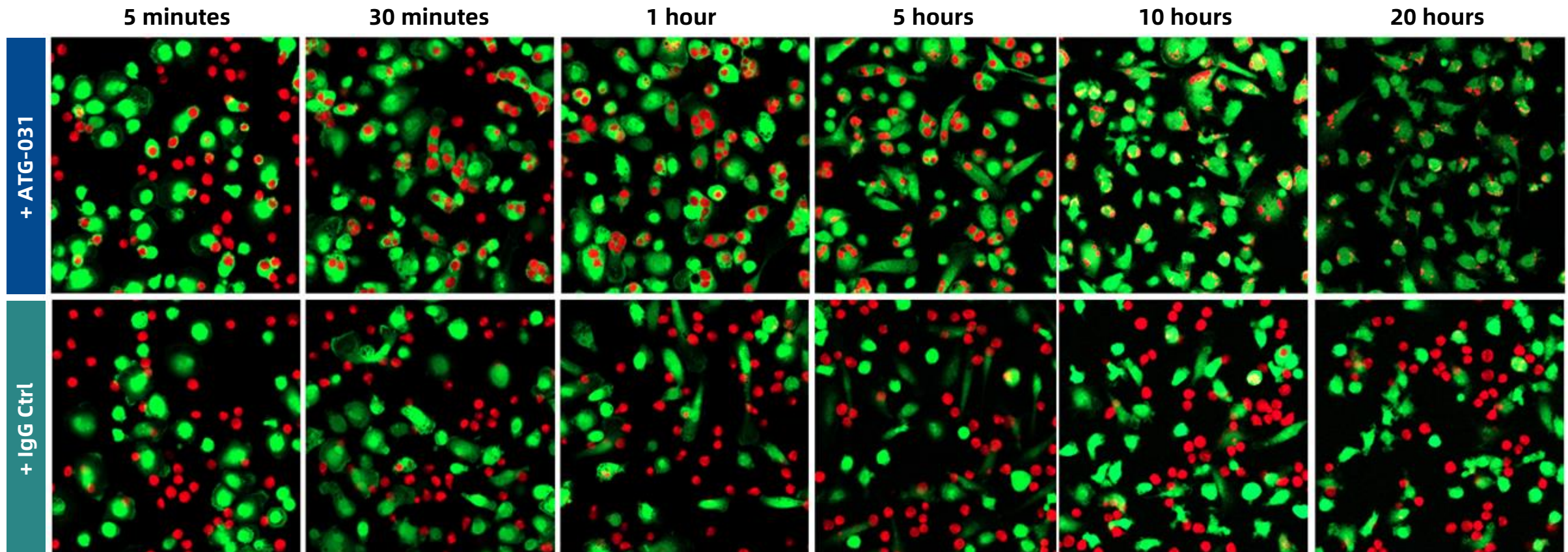


Para-cancerous Normal Tissue



# A 20-hour Time-Lapse Imaging of ATG-031-Induced Phagocytosis

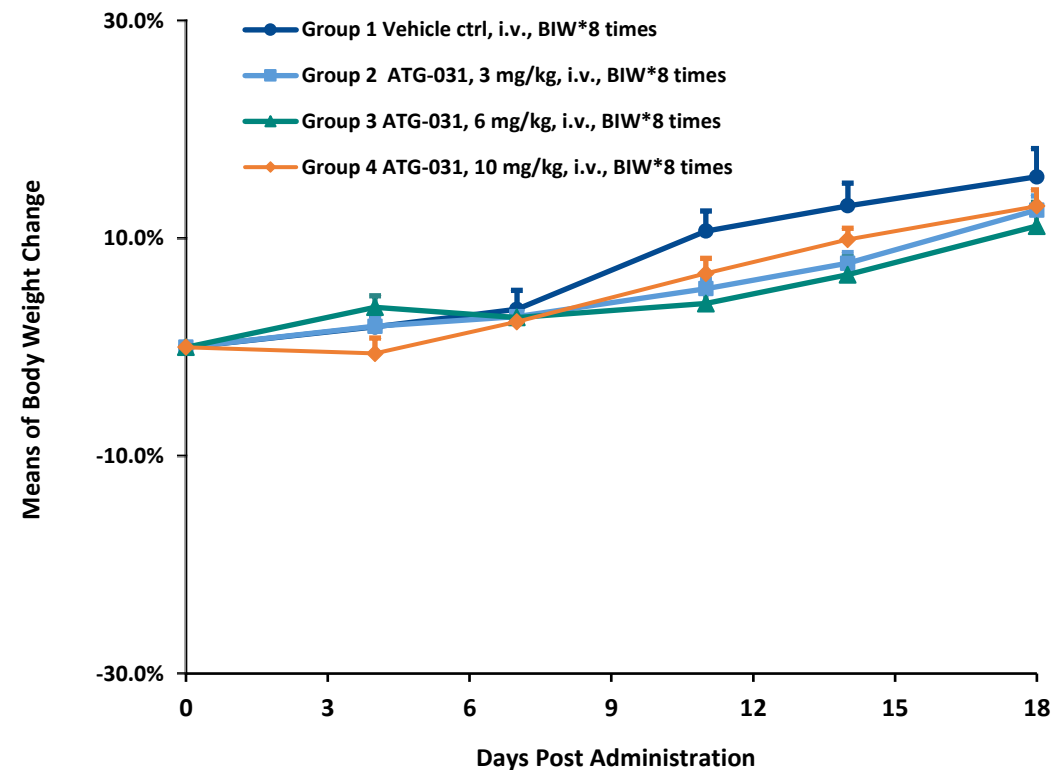
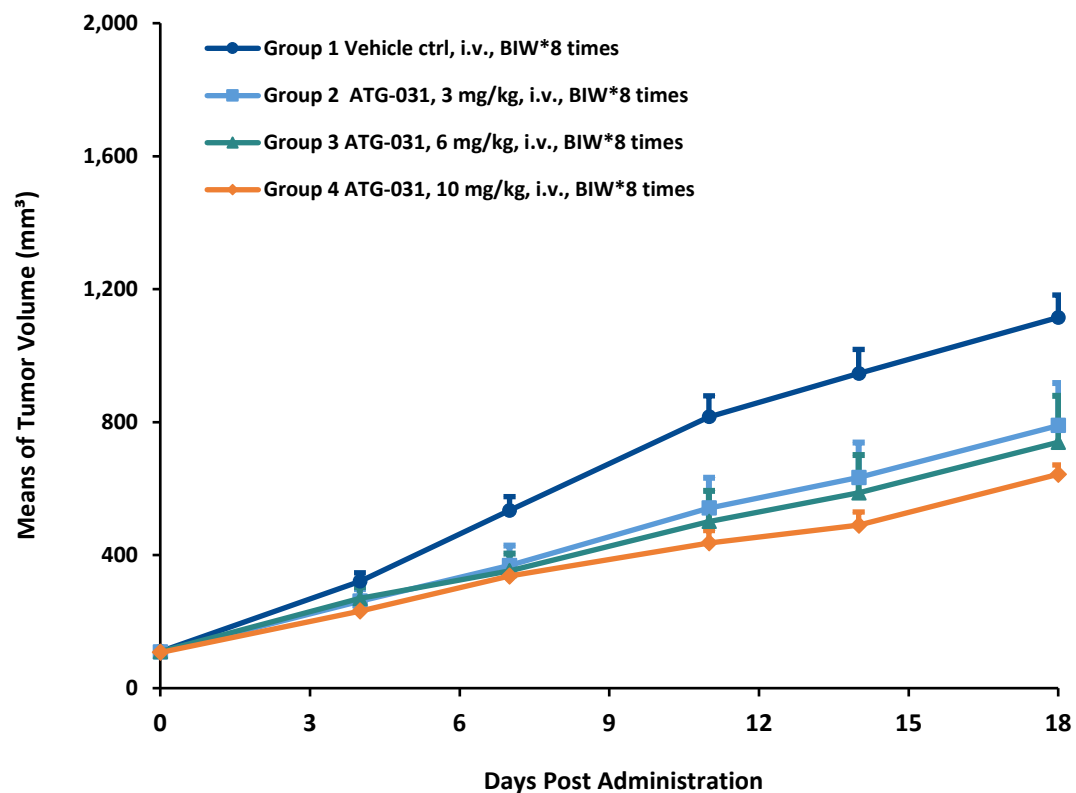
- Phagocytosis occurred **within 5 minutes** after the addition of ATG-031
- Leukemia cells were **completely digested within 10 hours**



# ATG-031 Demonstrates Potent *In Vivo* Efficacy in Mouse Syngeneic Triple-Negative Breast Cancer Model

- CD24 is **highly expressed** in triple-negative breast cancer (TNBC)
- ATG-031 demonstrated **potent *in vivo* efficacy** in mouse syngeneic TNBC 4T1-hCD24 model

## Single Agent Activity in Mouse Syngeneic 4T-1-hCD24 Triple-Negative Breast Cancer Model

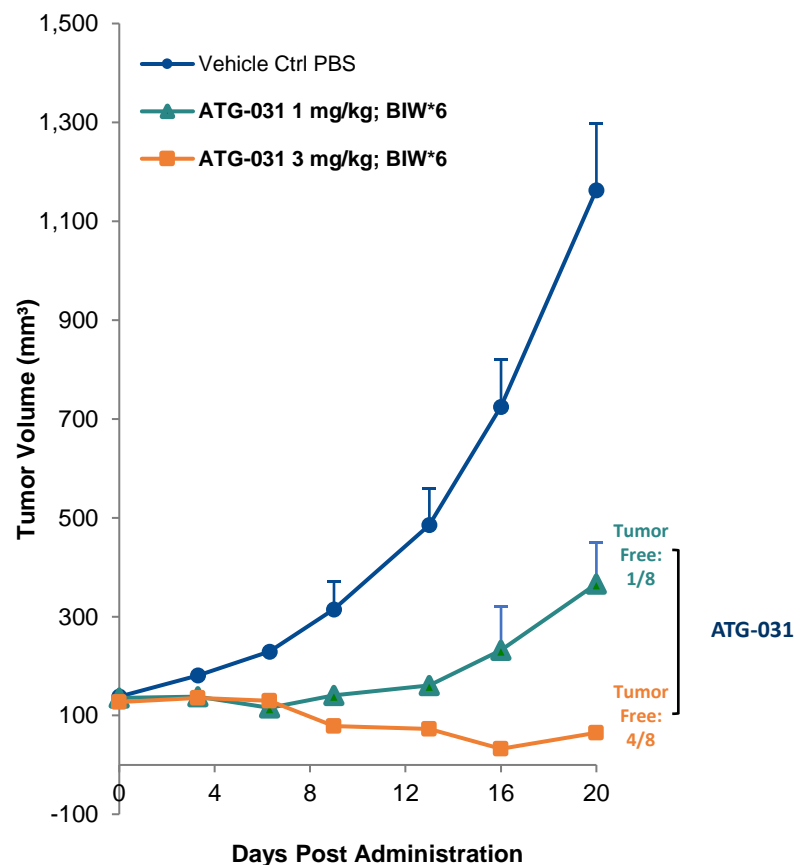


# ATG-031 Demonstrates *In Vivo* Single Agent Efficacy As Well As Synergism with Chemotherapy or Checkpoint Inhibitor

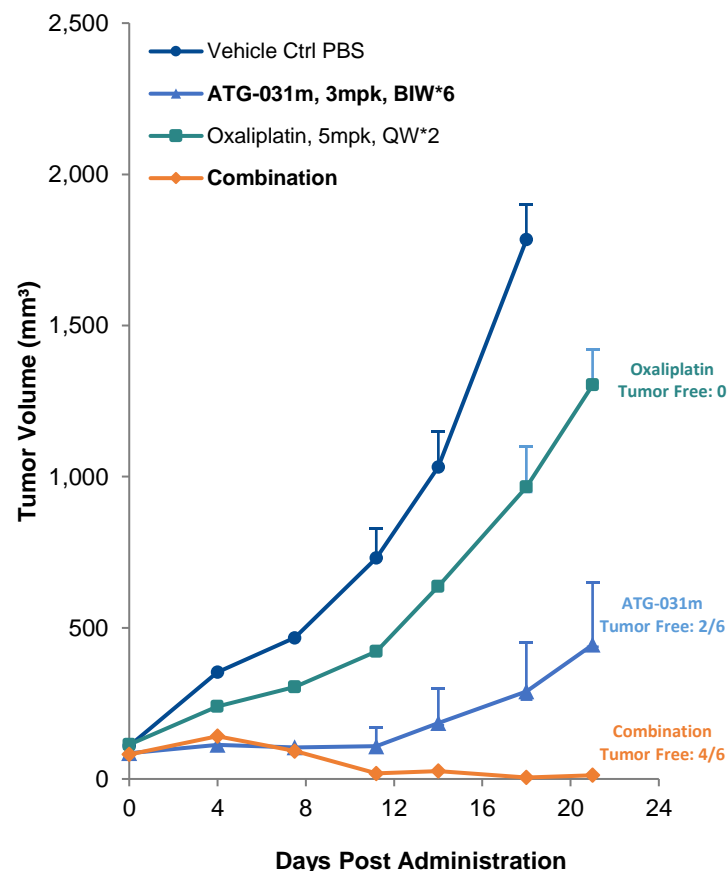


ANTENGENE

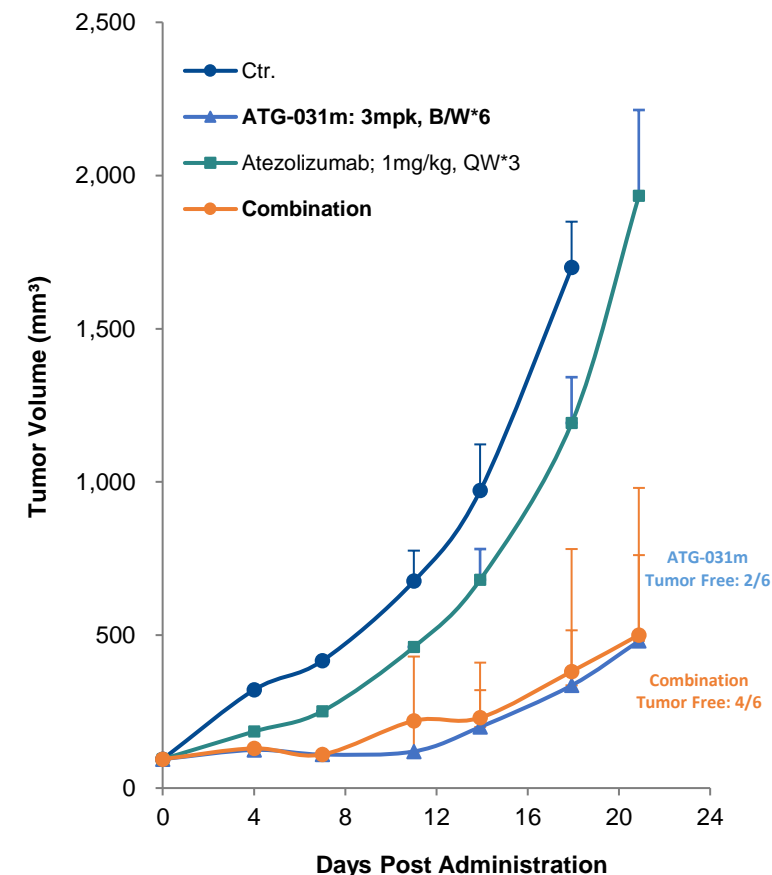
## Single Agent Activity in MC38-hCD24 Mouse Tumor Model



## *In Vivo* Synergy with Oxaliplatin in MC38-hCD24 Mouse Tumor Model

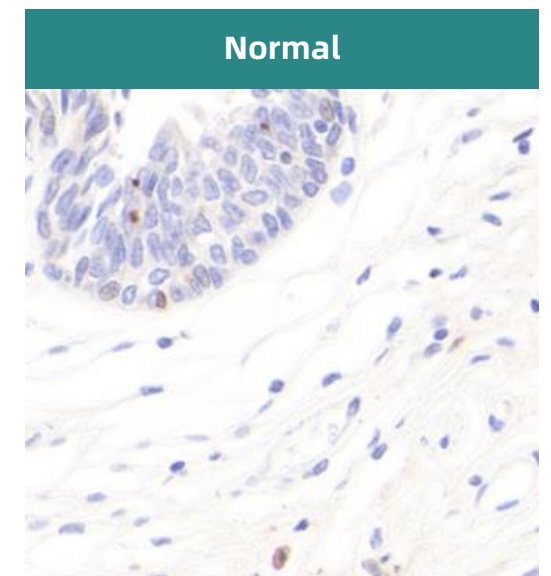
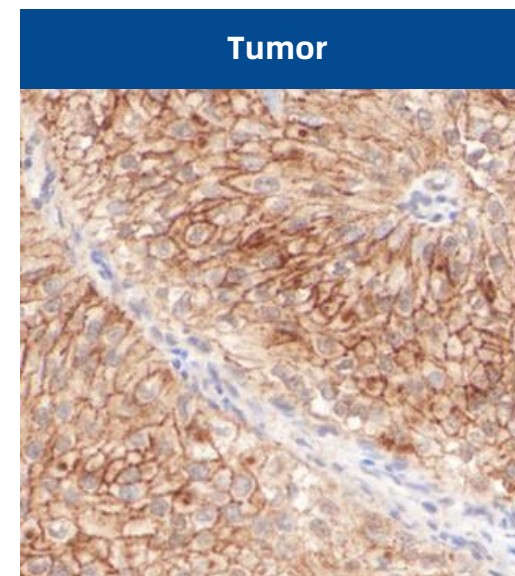
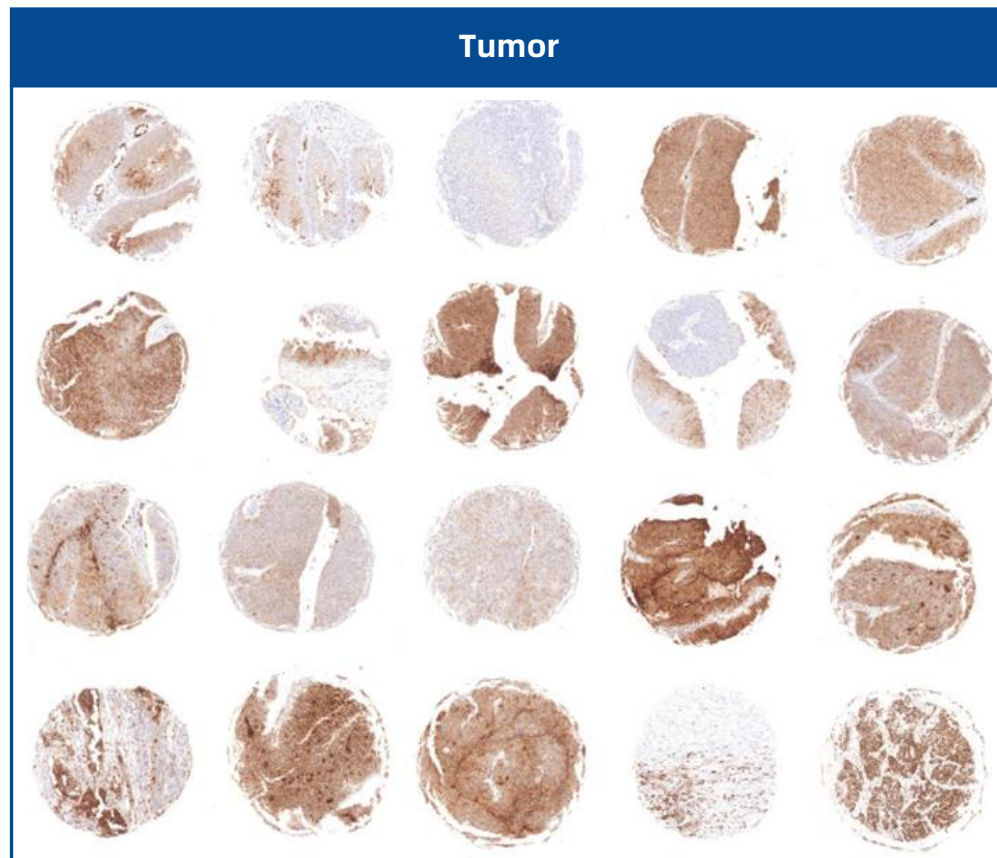


## *In Vivo* Synergy with Anti-PD-L1 mAb in MC38-hCD24 Mouse Tumor Model



# Translational Study Identified Potential Indications for ATG-031

- CD24 is highly expressed in **breast cancer, ovarian cancer, small cell lung cancer, non-small cell lung cancer, liver cancer, bladder cancer, B cell lymphoma** and some other undisclosed **hematological malignancies**
- CD24 has been reported to be a **cancer stem cell marker** for many tumor types including but not limited to gastric cancer, cervical cancer and endometrial cancer
- An **in-house developed CDx antibody will be used in clinical trials** to study the expression of the target



## Representative Tumor Type: Urothelial Cancer

- Tumor: 19/20 positive, >50% 2+~3+ staining
- Normal bladder express very low level of CD24

# ATG-031 (CD24 mAb): Phase I "PERFORM" Trial Enrollment Underway

*Enrolling Patients with Advanced Solid Tumors or B-cell Lymphomas*



ANTENGENE

Phase I Open Label, Multi-center, Dose-finding Study Starting in the United States

## Phase Ia: Dose Escalation

### Primary objectives:

Safety, tolerability. Define MTD and RP2D

### Secondary objectives:

Evaluate preliminary efficacy and pharmacology

## Phase Ib: Dose Expansion

RP2D dose evaluation as monotherapy or combo with chemotherapy or immunotherapy



Completed the First Dosing Cohort in the Phase I Dose Escalation of "PERFORM" Trial

# ATG-022: An Anti-Claudin 18.2 ADC with Potent *In Vivo* Efficacy in Claudin 18.2 Very Low-Expression Tumors



ANTENGENE

## Summary of ATG-022

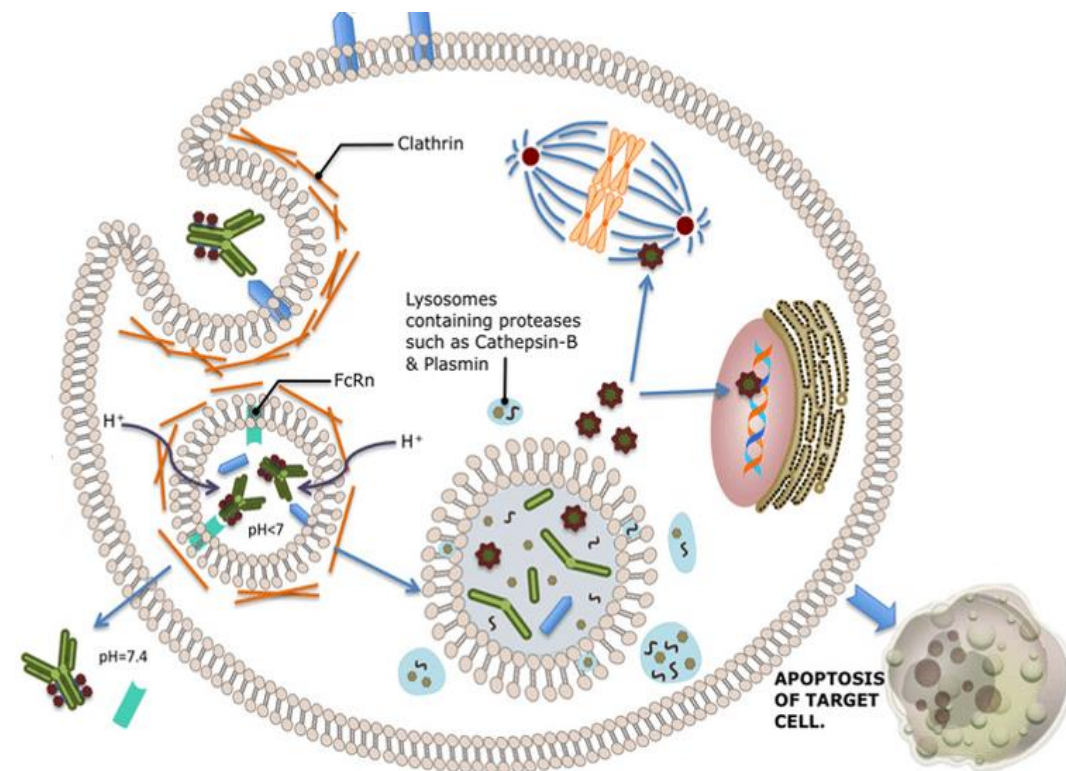
- Claudin 18.2 is a **tumor-associated antigen** overexpressed particularly in gastric, esophageal and pancreatic cancers, occasionally in other tumors including lung, ovarian, and head & neck malignancies
- Clinical ADC candidate with **vc-MMAE as linker payload (DAR4)**

## Best-in-Class Potential

- High affinity antibody (pM grade) against Claudin 18.2 **allows targeting of patients with low expression of Claudin 18.2**
- Strong *in vivo* efficacy pre-clinically in PDX models with **various Claudin 18.2 expression levels, including in tumors with extremely low Claudin 18.2 expression**

## Excellent Safety Profile

- Demonstrated an **excellent safety profile** in GLP toxicology studies
  - Induced complete tumor regression (tumor-free) in pre-clinical PDX model **without affecting the body weight of the animal**
- Displayed **high specificity** in Retrogenix's Cell Microarray Technology Experiment
  - ATG-022 mAb **specifically interacted with Claudin 18.2**, the primary target, on both fixed and live cells



Christina Peters, Stuart Brown  
Antibody-drug conjugates as novel anti-cancer therapeutics

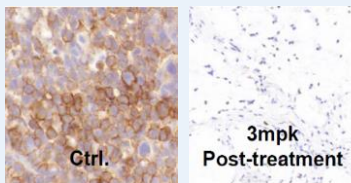
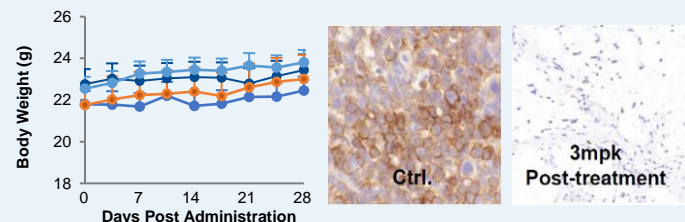
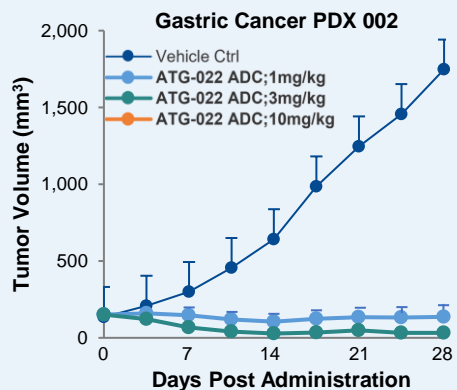
# ATG-022 Demonstrated Strong *In Vivo* Efficacy in Various Claudin 18.2 Level PDX Models



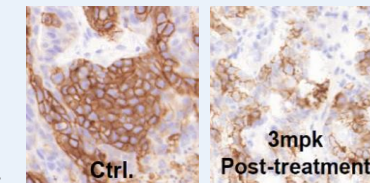
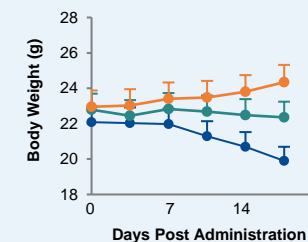
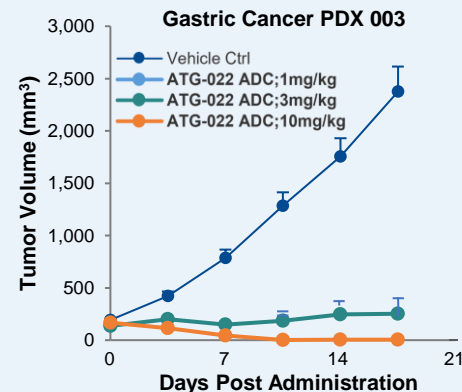
ANTENGENE

## High Expression Level of Claudin 18.2

### ATG-022 Induced Tumor Regression (TR) or Complete Remission (CR)



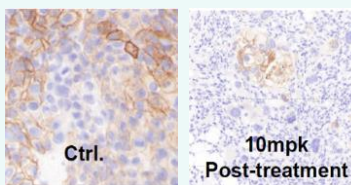
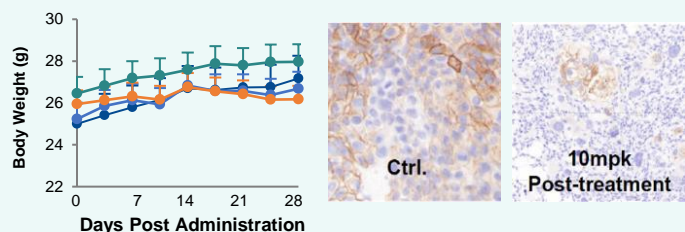
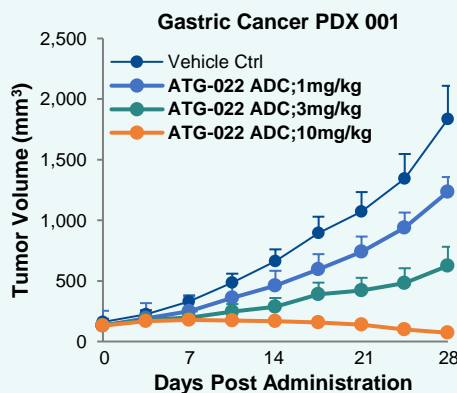
Model	CLDN18.2 Expression		TGI%		
	Positive%	IHC Intensity	1mpk	3mpk	10mpk
PDX002	90%	1+~2+	TR	TR	CR



Model	CLDN18.2 Expression		TGI%	
	Positive%	IHC Intensity	3mpk	10mpk
PDX003	70%	2+~3+	94%	CR

## Moderate Expression Level of Claudin 18.2

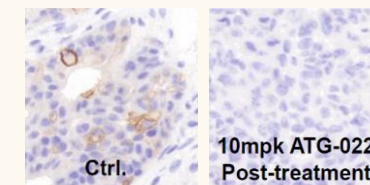
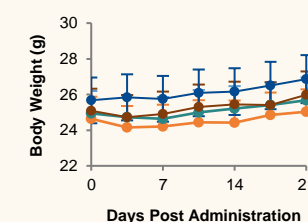
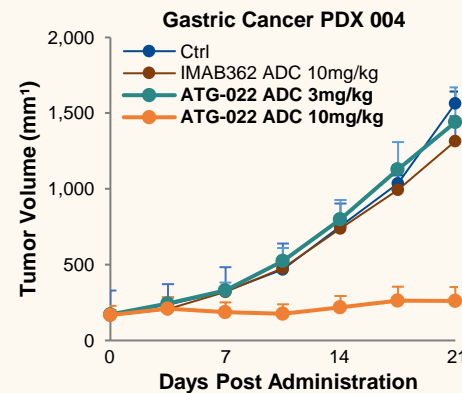
### ATG-022 Induced Tumor Regression (TR) or Complete Remission (CR)



Model	CLDN18.2 Expression		TGI%		
	Positive%	IHC Intensity	1mpk	3mpk	10mpk
PDX001	60%	1+	35%	72%	TR

## Extremely Low Expression Level of Claudin 18.2

### ATG-022 Inhibited Tumor Growth



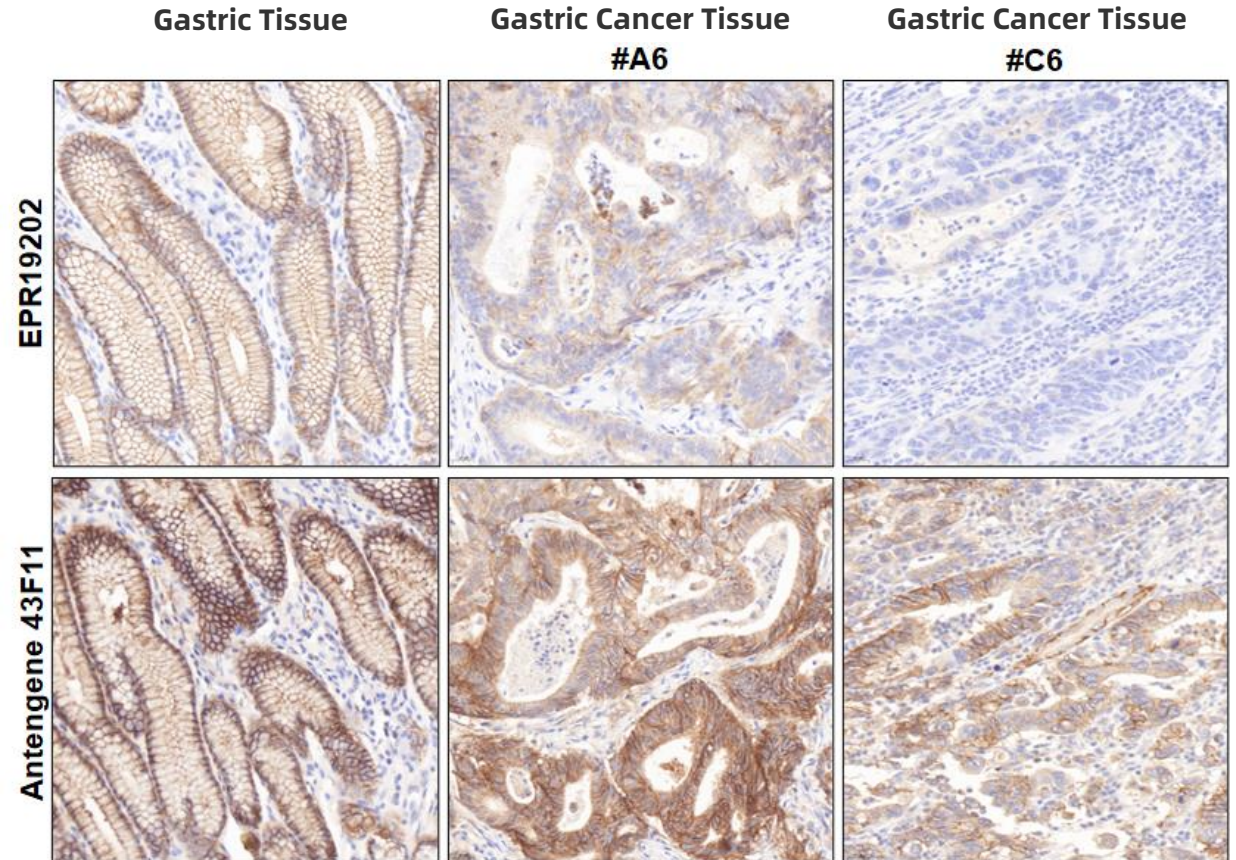
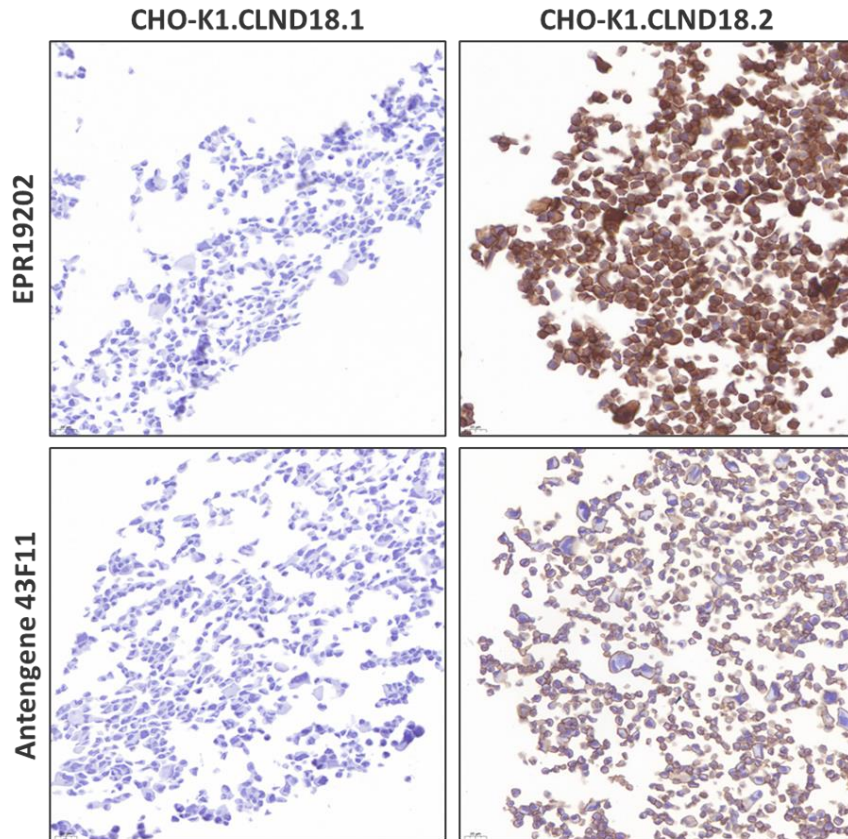
Model	CLDN18.2 Expression		TGI%		
	Positive%	IHC Intensity	BMK	3mpk	10mpk
PDX004	<5%	0~1+	NS	NS	93

# Claudin 18.2 Targeted Companion Diagnostic Antibody to Support the Clinical Development of ATG-022

- **Higher sensitivity** compared with commercially-available kit
- Developed to support the "**CLINCH**" study

Antengene mAb Selectively Stains the Membrane of CLDN18.2-expressing Cells in IHC

Antengene mAb Exhibits Higher Sensitivity on Cancer Tissues Compared With EPR19202, Enables Recognizing of CLDN18.2 with Lower Expression Levels





# ATG-022 (Claudin 18.2 ADC): Phase I/II "CLINCH" Trial Enrollment Underway

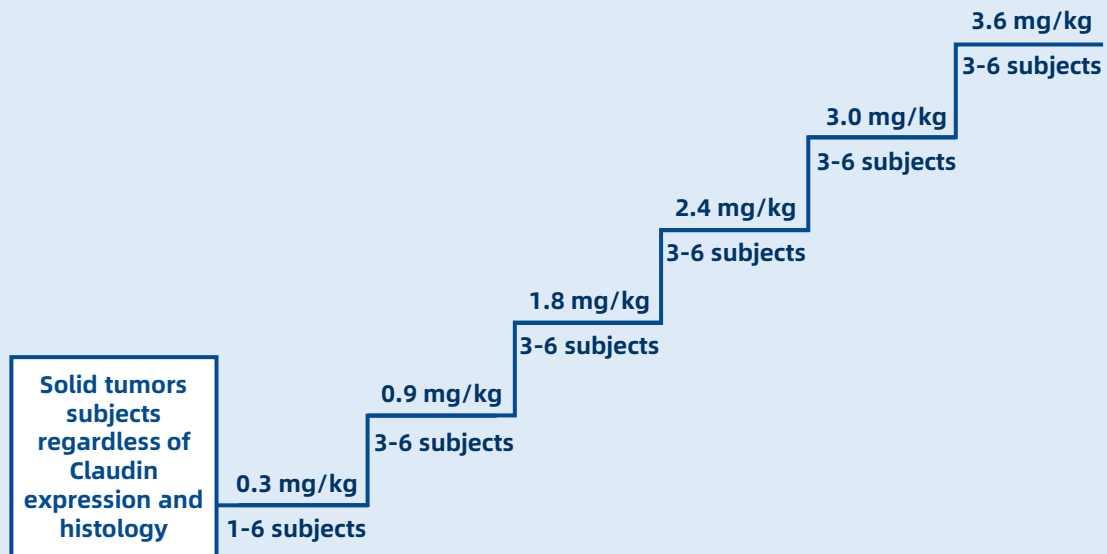
Enrolling Patients with Advanced/Metastatic Gastric Cancer and Other Solid Tumors



ANTENGENE

Phase II Dose Expansion Study Ongoing with Multiple Centers in Australia and the Mainland of China

## Phase I: Dose Escalation



**Primary Objectives:** Safety, tolerability. Define MTD and RP2D

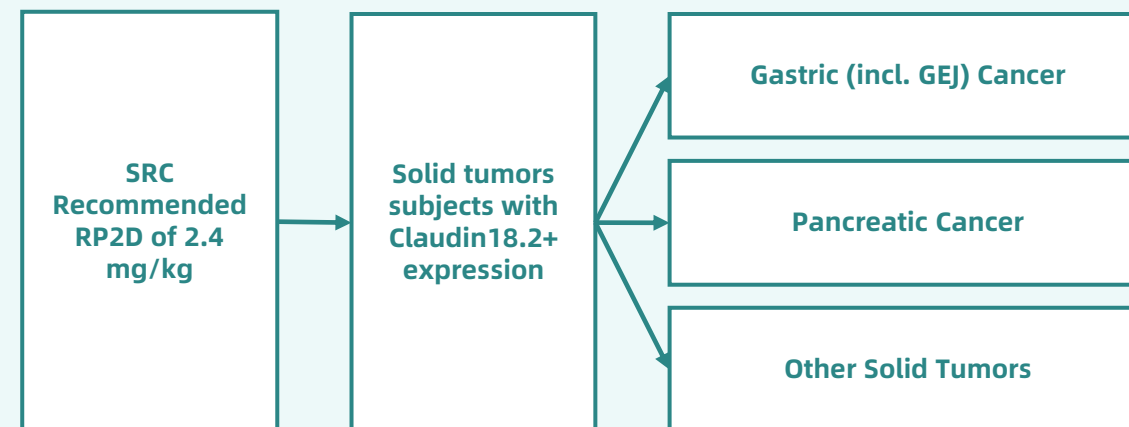
**Secondary Objectives:** Evaluate preliminary efficacy (RECIST 1.1), measure ADA, CLDN18.2 expression

**CLDN18.2 Status:** No expression requirements

## Phase II: Dose Expansion

RP2D (2.4 mg/kg)

Up to 40 Subjects in Each Tumor Type



Approximately 120 subjects, depending on the number of cohorts to be expanded.  
3 cohorts (pancreatic, gastric, advanced solid tumors)  
CLDN18.2+ tumors only. No prior CLDN18.2 agents

Complete Response (CR) and Partial Response (PR) Detected in Dose Escalation Phase ;  
Currently Enrolling Patients for the Dose Expansion Phase

# ATG-022 (Claudin 18.2 ADC): Preliminary Efficacy in the Phase I "CLINCH" Trial

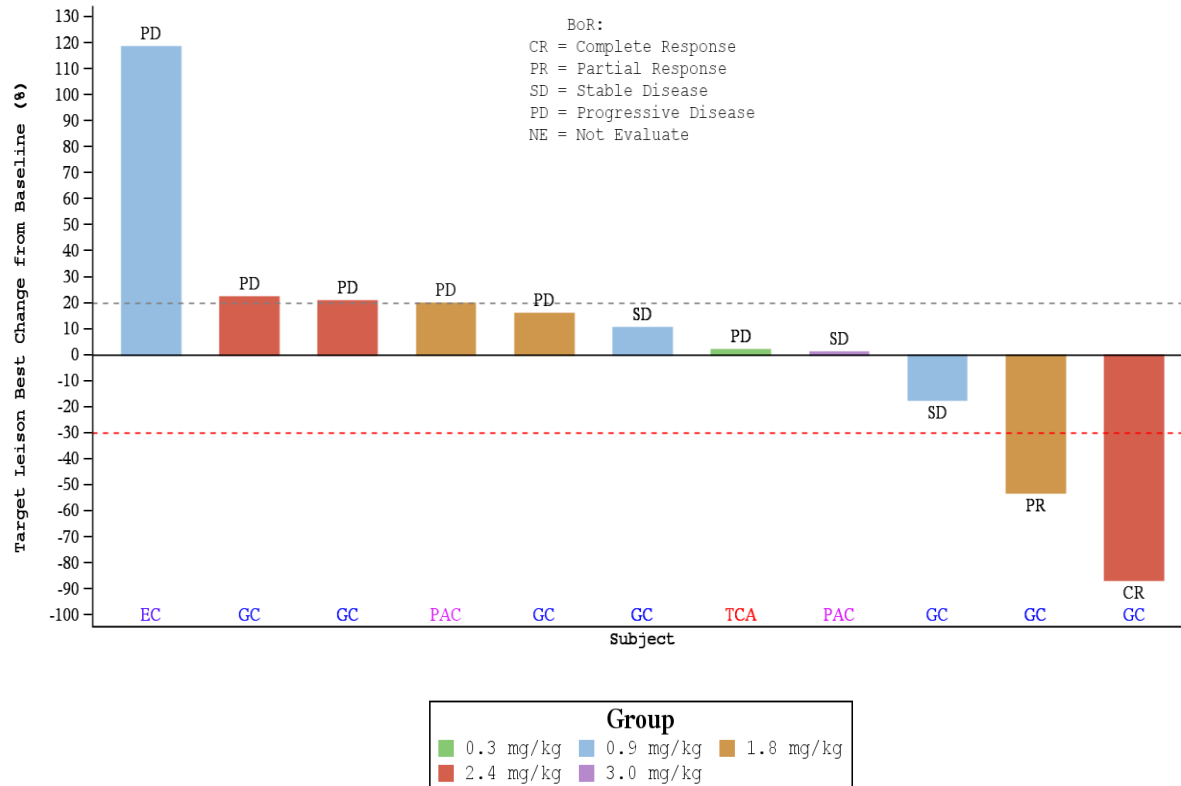


ANTENGENE

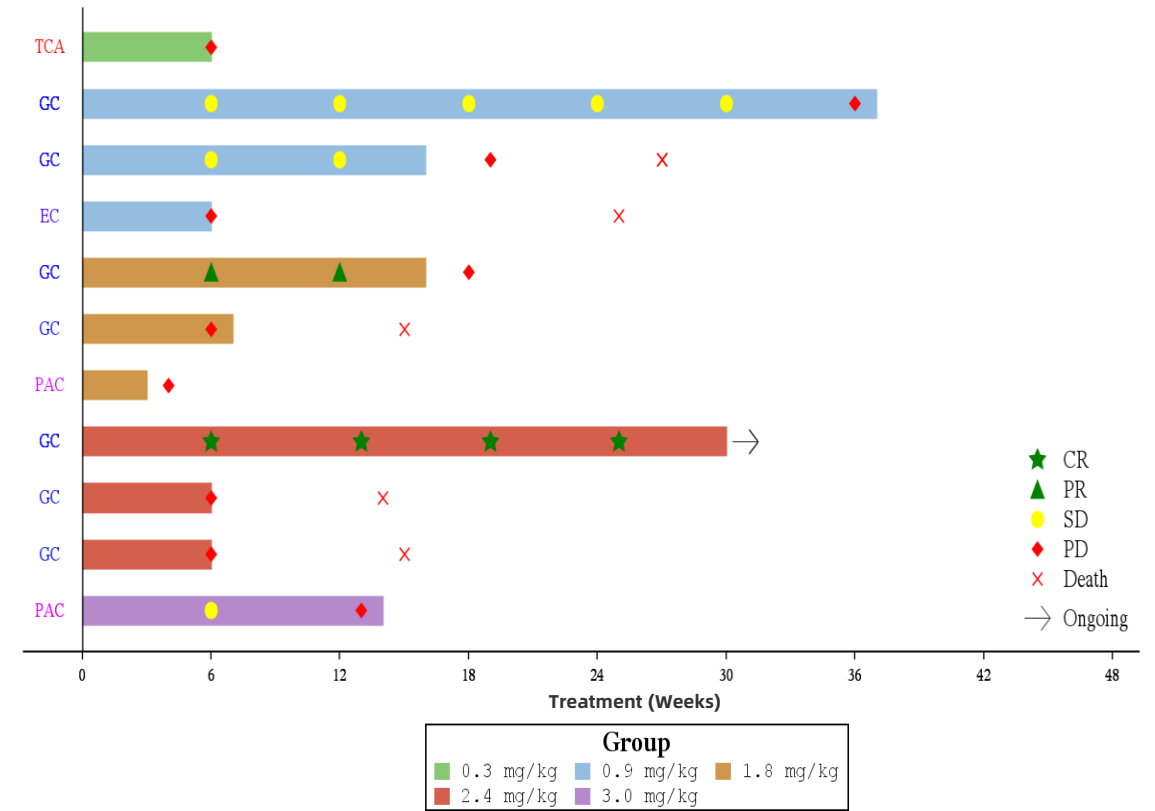
## Preliminary Efficacy (as of March 18<sup>th</sup>, 2024)

- Dose escalation stage completed; **RP2D at 2.4 mg/kg** decided by SRC
- **2 responders** among 7 gastric cancer patients (without pre-screening patients' Claudin 18.2 expression levels)
- **1 CR from 2.4mg/kg dose level observed** (extremely low CLDN 18.2 expression) and **1 PR from 1.8mg/kg dose level observed** (CLDN 18.2 expression unknown)

### Efficacy Summary - Waterfall Plot



### Efficacy Summary - Swimmer Plot



# ATG-037: Orally Available Small Molecule Inhibitor of CD73 with Best-in-Class Potential



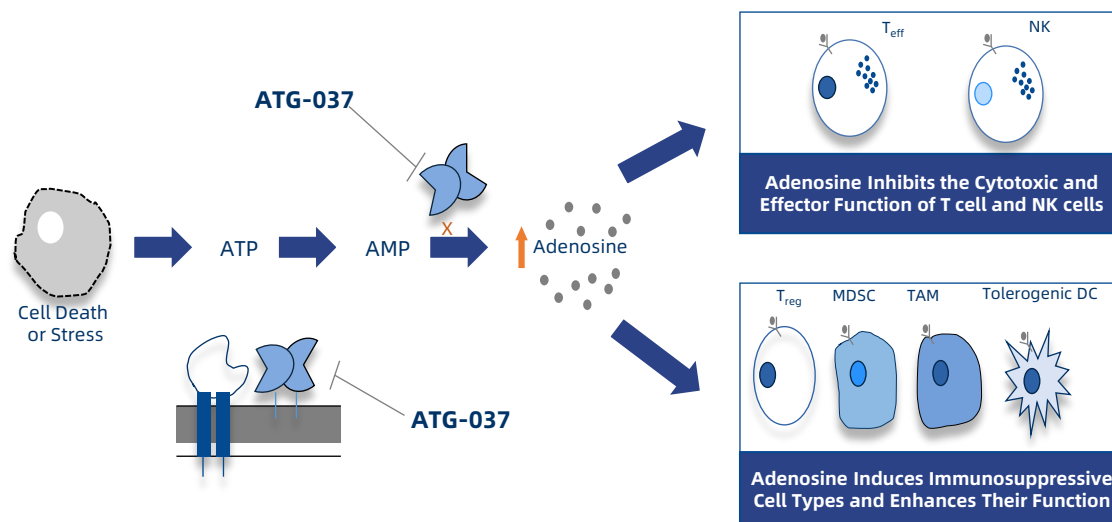
ANTENGENE

## Summary of ATG-037

- Functions to **inhibit CD73** - the ecto-5'-nucleotidase that catalyzes the conversion of AMP to adenosine, a key immune suppressive molecule in the tumor microenvironment

### Best-in-Class Potential

- Completely** blocks CD73 activity and **overcomes "hook effect"** commonly seen in anti-CD73 antibodies
- Promising pre-clinical efficacy as **monotherapy or in combination with standard of care (SoC)** in both solid and liquid tumors
- Rescues T-cell functions in **high AMP conditions**

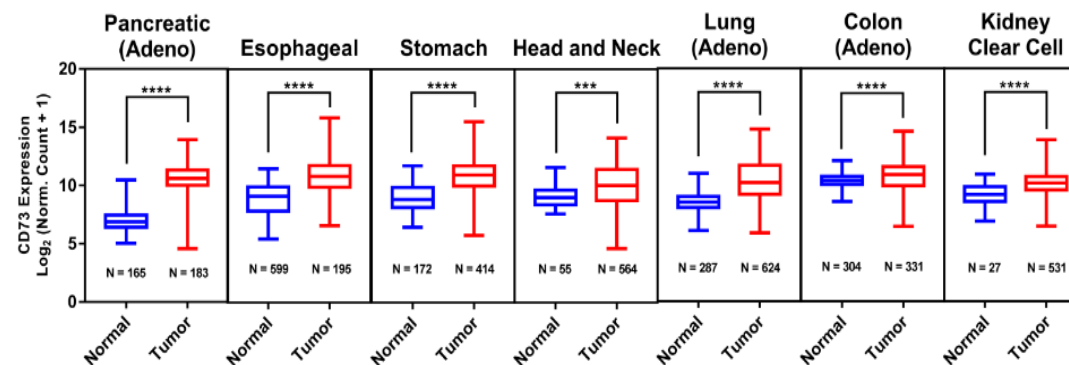


### Excellent Safety Profile

- No ATG-037 related toxicity** identified in GLP toxicology studies
  - Potential large therapeutic window
- No inhibition** of CD39 and other related targets (up to 10 mM)

### Broad Therapeutic Potential in Multiple Tumor Types

- Pancreatic, esophageal, gastric, non-small cell lung, colorectal, prostate, head and neck etc.

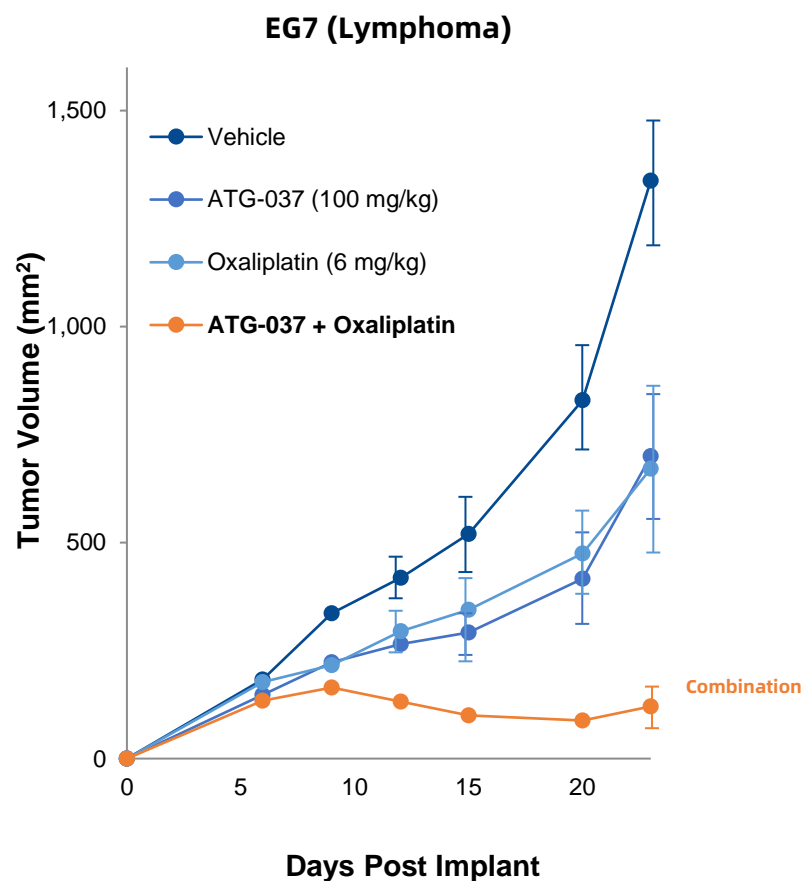


# ATG-037 Demonstrates *In Vivo* Synergy with Chemotherapy, Checkpoint Inhibitors and ATG-010 (Selinexor)

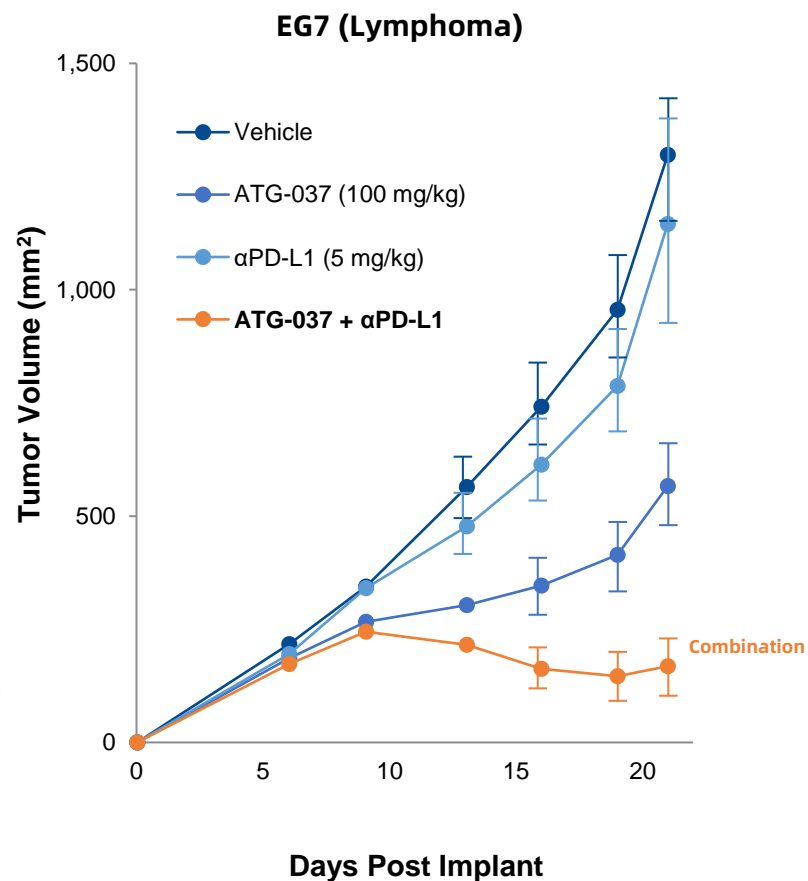


ANTENGENE

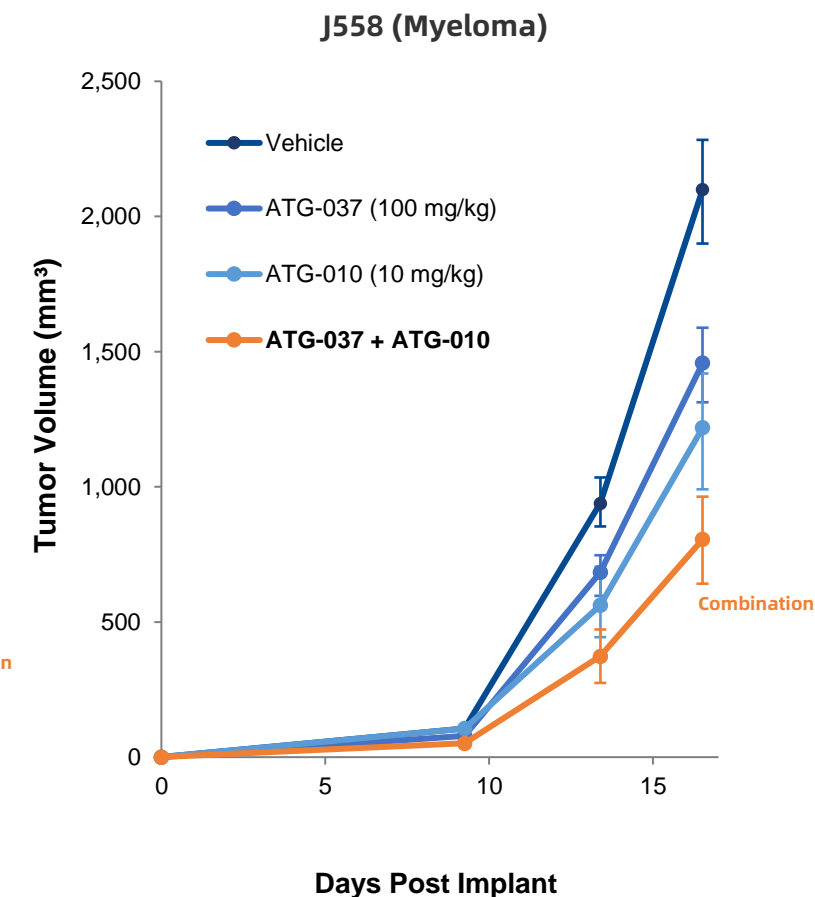
## *In Vivo* Synergy with Chemotherapy in Mouse EG7 Lymphoma



## *In Vivo* Synergy with Anti-PD-L1 in Mouse EG7 Lymphoma Model



## *In Vivo* Synergy with ATG-010 (Selinexor) in Mouse J558 Myeloma Model



# ATG-037 (CD73): Phase I "STAMINA" Study Underway

*Monotherapy and Combination with Anti-PD-1, Pembrolizumab*



ANTENGENE

Phase I, Multi-center, Open Label, Dose-finding Study Ongoing in Australia and China

## Phase I/Ib: Dose Escalation and Dose Expansion

## Patients and Dosing

## Objectives of the Study

**Multi-center, open label** study, starting in Australia and China

**Evaluating monotherapy and combination** therapy with pembrolizumab

**Combination plan:** 2 cycles of ATG-037 monotherapy, followed by combination with pembrolizumab

**Patients with locally advanced or metastatic solid tumors:** Dose Expansion: CPI-naïve (CRPC, CRC, ovarian) and CPI-resistant (NSCLC, SCCHN, etc.)

**Dose Escalation:**  
20, 60, 120, 240, 400, 600 mg, BID

**Primary Objectives:**  
Safety, tolerability monotherapy and pembrolizumab combination therapy. RP2D definition

**Secondary Objectives:**  
Evaluate preliminary efficacy, characterize pharmacology (PK/PDx profile)

**Completed Dosing the Last Dosing Cohort (600 mg BID) in Dose Escalation; 3 Patients Have Achieved Partial Response (PR); Proceeding to Dose Expansion Phase in mid-2024**

CPI= Checkpoint inhibitor, CRPC = castration-resistant prostate cancer, CRC = colorectal cancer, NSCLC = non-small cell lung cancer, SCCHN = Squamous cell carcinoma of the Head and Neck, RP2D = recommended Phase 2 dose, PK = pharmacology, PD = pharmacodynamics

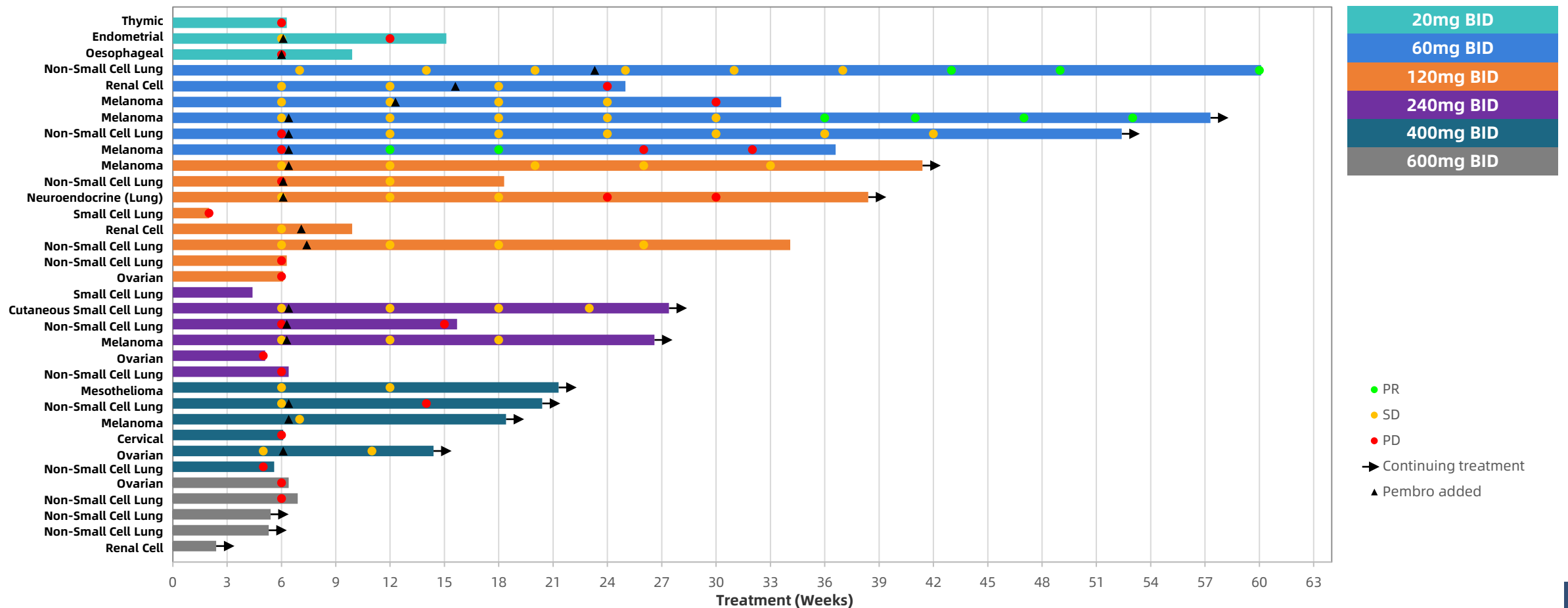
# ATG-037 (CD73): Swimmer Plot in the Phase I "STAMINA" Trial



ANTENGENE

## Preliminary Data (as of March 14<sup>th</sup>, 2024)

- 3 PRs observed in patients previously treated with a checkpoint inhibitor (CPI; 2 melanoma patients, 1 non-small cell lung cancer patient), **demonstrating the potential to reverse CPI resistance**
- Currently in the last cohort in dose escalation with **excellent safety profile**; will proceed to dose expansion in H1 2024



# ATG-101 Has the Potential to Optimize PD-L1 Antagonism and Tumor-specific 4-1BB Agonism

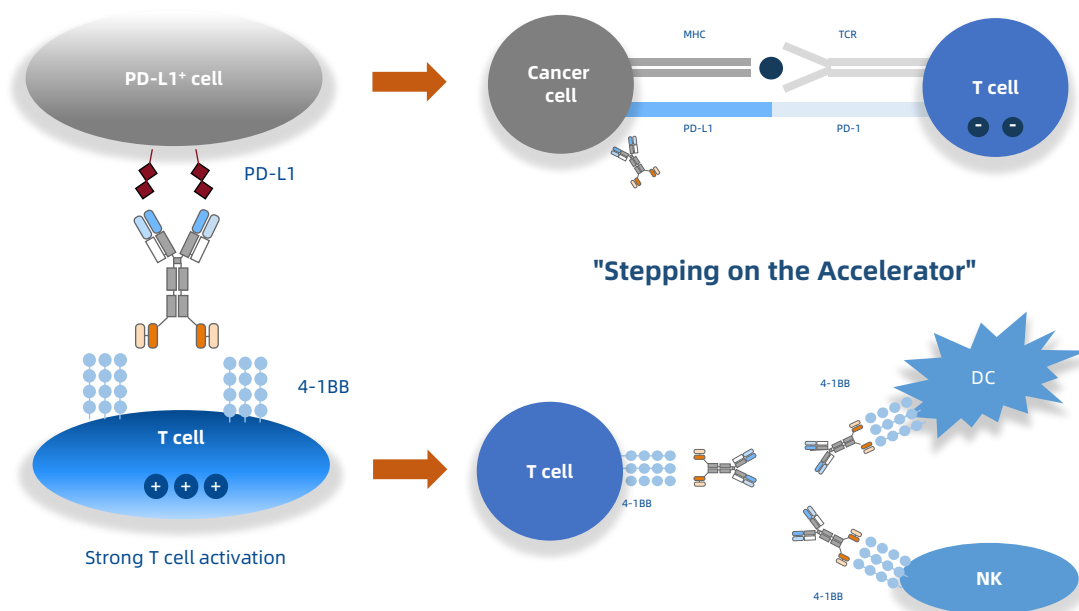


ANTENGENE

## Summary of ATG-101

- Efficacy of PD-1/PD-L1 targeting is **well-demonstrated over the past decade**
- 4-1BB is a T cell co-stimulatory receptor, **the benefits of which have yet to be realized in the clinic**
- Novel design of ATG-101: high affinity of PD-L1 and conditional activation of 4-1BB, results in **4-1BB agonist activity only when crosslinked by PD-L1-positive tumor cells**
- Biodistribution murine model confirms **PD-L1 drug localization**<sup>1</sup>

### Complementary Mechanism of PD-L1/4-1BB



### Excellent Safety Profile

- High affinity of PD-L1 and conditional activation of 4-1BB results in 4-1BB agonist activity only when crosslinked by PD-L1-positive tumor cells, **reducing risk of 4-1BB related liver toxicity**
- **No liver toxicity observed** in GLP toxicology study in cynomolgus monkeys with dose up to 100 mg/kg

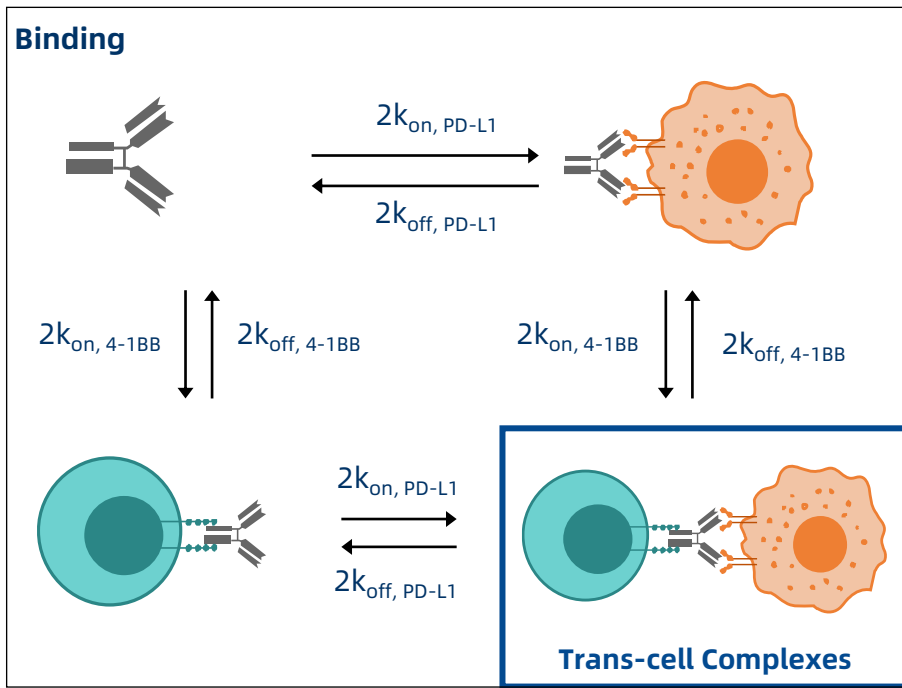
### Broad Therapeutic Potential in Cancer

- Demonstrated **potent *in vivo* efficacy in anti-PD-1/PD-L1 resistant and relapsed mouse tumor models**
- Activates exhausted T cells *in vitro*, suggesting a potential in **reversing T cell dysfunction and exhaustion**
- Increases the infiltration, proliferation and activation of CD8+ T cells and the infiltration of Natural Killer T cells in the tumor microenvironment, thus **rendering "cold" tumors "hot"**

# ATG-101 Induces Maximum Trimer Formation and >90% PD-L1 Receptor Occupancy at 2 mg/kg in Humans

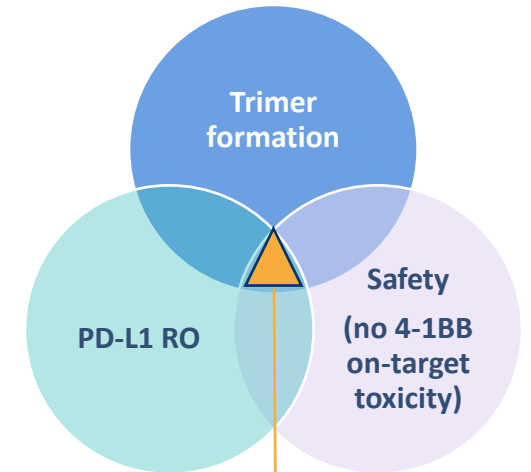
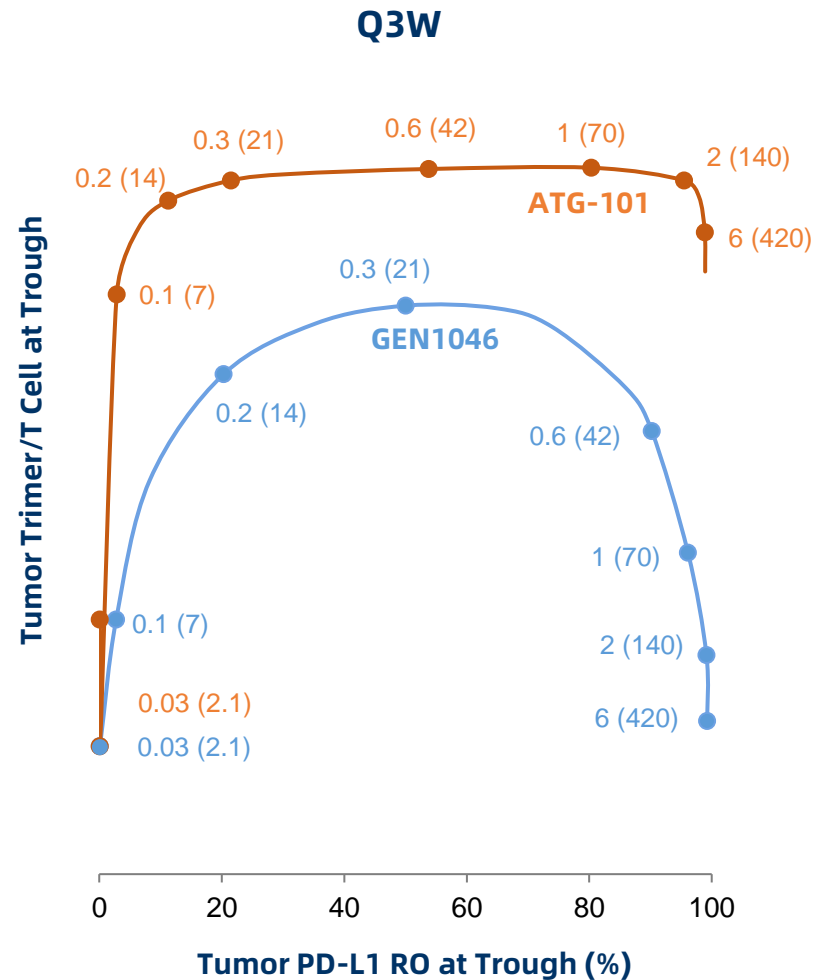
A Computational Semi-mechanistic Pharmacology Model Predicts that ATG-101 Induces Max Trimer Formation and >90% PD-L1 RO at 2mg/kg in Humans

## Model Structure and Strategy



Trans-cell complexes (i.e., trimers) are assumed to drive the **pharmacological activity of ATG-101**

Activation of Cytokine Release Cytotoxicity



### Sweet Spot

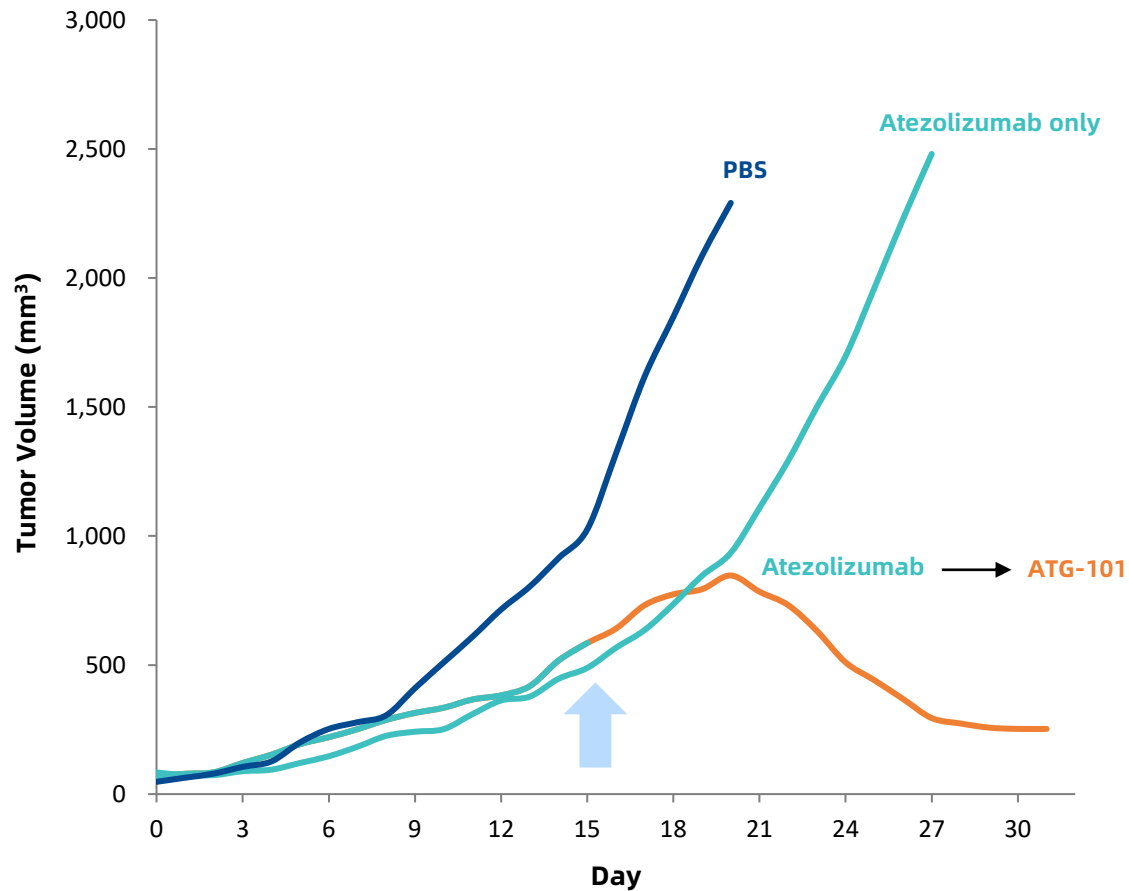
The avidities of each arm of ATG-101 allows a dose level at which drug induces max trimer formation, >90% PD-L1 RO, with no 4-1BB on target toxicity



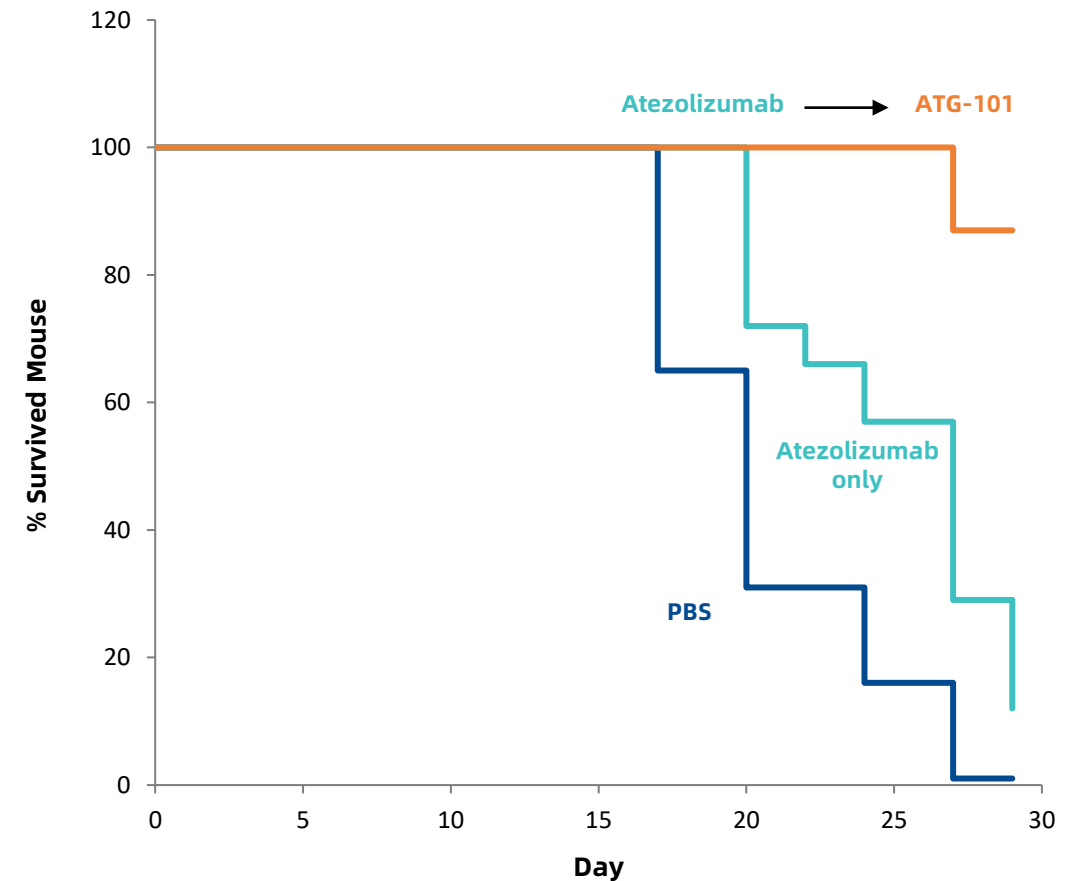
# ATG-101 is Effective in Treating Anti-PD(L)1 Relapsed Tumor Models

## Anti-tumor Efficacy in Primary Anti-PD(L)1 Relapsed Tumor Models

Tumor Volume of Different Treatment Regimen Against Time



Survival Rate of Mouse (%) Against Time



# ATG-101 (PD-L1/4-1BB): Phase I "PROBE" Study Underway, ODD in Pancreatic Cancer

*Enrolling Patients with Advanced Solid Tumors and B-cell Non-Hodgkin's Lymphoma*



Phase I, Multi-center, Open Label, Dose-finding Study Ongoing in Multiple Centers in the U.S., Australia and China\*

## Phase Ia: Dose Escalation

### Primary Objectives:

Safety, tolerability RP2D definition (60 subjects)

### Secondary Objectives:

Evaluate standard efficacy, pharmacology, immunology, biomarkers, exploratory measurements (ADA, TME, biodistribution)

## Phase Ib: Dose Expansion

Planning to evaluate efficacy and safety in multiple cohorts including CPI-resistant populations as well as "cold tumors"

- CPI-exposed patients: 2 cohorts
- CPI-naive patients: 6 solid tumor cohorts

Dose Escalation Studies **Arrived at Biologically Active Dose** with **Good Tolerability**, and has already **Reported Partial Response (PR)** and **Durable Stable diseases (SDs)** in Patients Treated at **Low Doses Levels**;  
**Phase I Dose Escalation to be Completed in H2 2024**

\*PROBE-CN is underway in China; ADA: anti-drug antibody; BOIN: Bayesian optimal interval designs in higher dosing cohorts, CPI: checkpoint inhibitor; GBM: glioblastoma multiforme; HNSCC: head and neck squamous cell carcinoma; HPV: human papilloma virus;

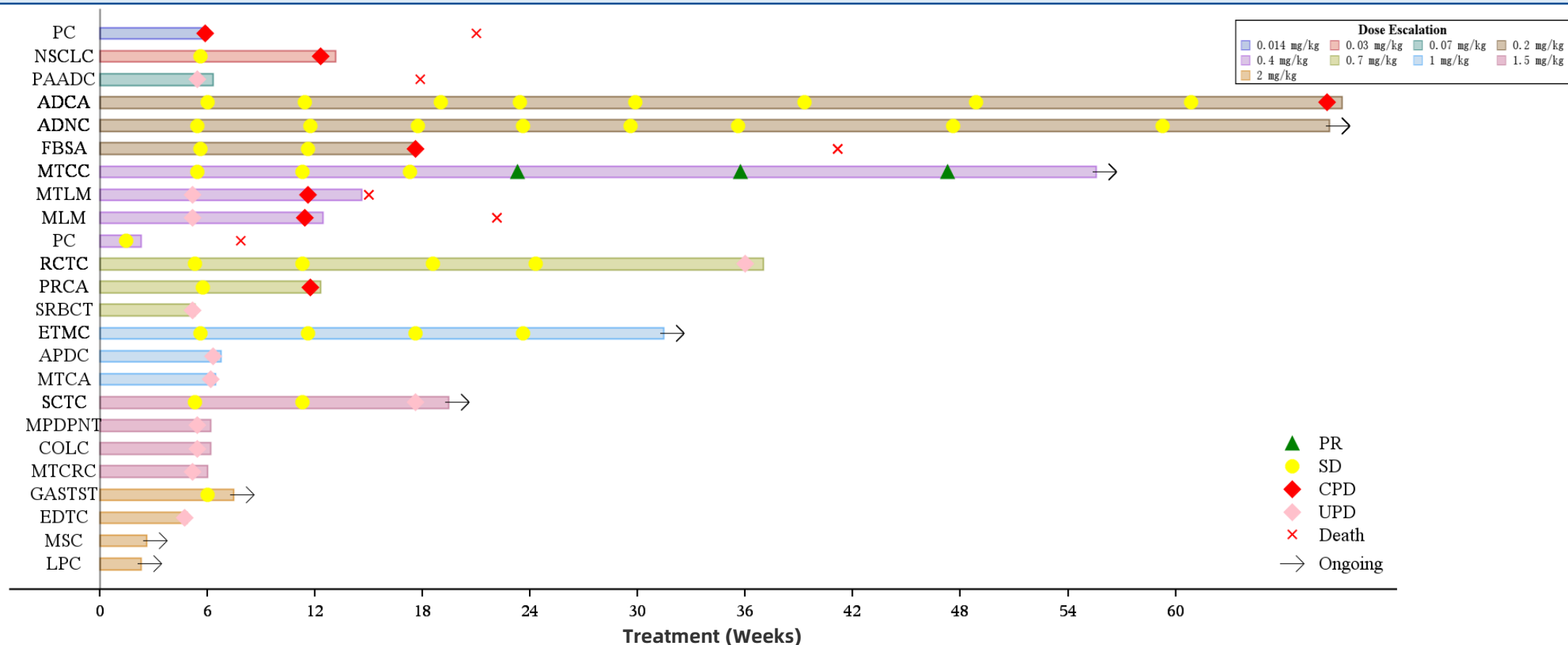
# ATG-101 (PD-L1/4-1BB): Durable Responses Observed in the "PROBE" Study for Patients with Advanced Solid Tumors and B-cell Non-Hodgkin's Lymphoma



ANTENGENE

## Preliminary Data (as of March 14<sup>th</sup>, 2024)

- Currently in dose escalation stage, enrolment ongoing
- No significant liver toxicities observed
- 1 confirmed PR observed in a patient with **metastatic colon adenocarcinoma** (microsatellite stability biomarker (MSS; classified as cold tumors))
- Started to see durable stable disease (SD) from low doses; the longest treatment duration is **over 12 months**



Preliminary data as of March 14<sup>th</sup>, 2024

Adenoid Cystic Carcinoma = ADCA; Adenocarcinoma Of The Cervix = ADNC; Appendiceal Cancer = APDC; Colon Cancer = COLC; Endometrial Cancer = EDTC; Extraskeletal Myxoid Chondrosarcoma = ETMC; Fibrosarcoma = FBSA; Gastrointestinal Stromal Tumor = GASTST; Melanoma = MLM; Metastatic Colon Adenocarcinoma = MTCA; Metastatic Colon Cancer = MTCC; Metastatic Colorectal Cancer = MTCRC; Metastatic Melanoma = MTLM; Metastatic Poorly Differentiated Pancreatic Neuroendocrine Tumor; MPDPNT; Non-Small Cell Lung Cancer (Squamous) = NSCLC; Pancreatic Adenocarcinoma = PAADC; Pancreatic Cancer = PC; Papillary Renal Cell Carcinoma = PRCA; Rectal Cancer = RCTC; Small Round Blue Cell Tumors = SRBCT; Squamous Cell Thymic Carcinoma = SCTC



ANTENGENE

---

## APAC RIGHTS ASSETS

# APAC Rights Assets: Pipeline of Commercial or Near NDA Stage Drugs with First-in-class/Best-in-class Potential



ANTENGENE

Assets	Target (Modality)	Indication	Pre-clinical	Phase I	Phase II	Phase III/Pivotal	NDA	Commercialization	Antengene Rights	Partner	
ATG-010 <sup>1</sup> (Selinexor)	XPO1 (Small molecule)	R/R Multiple Myeloma	Combo with dexamethasone (MARCH)			The Mainland of China NDA approved					
			Combo with dexamethasone (STORM) - Partner's Pivotal Trial in the US			US, EU, UK, IL, SK, SG, AU, TW & HK NDA approved					
			Combo with bortezomib and dexamethasone (BENCH)			★ Enrollment Completed					
			Combo with bortezomib and dexamethasone (BOSTON) - Partner's Pivotal Trial in the US			US, EU, UK, IL, CA, SG, AU & TW sNDA approved					
			Combo with IMiD/PI/CD38 mAb and dexamethasone (STOMP)								
		R/R Diffuse Large B-cell Lymphoma	Monotherapy (SEARCH)			★ sNDA Accepted Priority Review Granted					
			Monotherapy (SADAL) - Partner's Pivotal Trial in the US*			US, IL, SG, SK & TW sNDA approved					
			Combo with R-GDP (DLBCL-030)			★					
		Myelofibrosis	Combo with ruxolitinib (MF-034)			★					
		R/R T-cell & NK-cell Lymphoma	Combo with ICE/GemOx/tislelizumab (TOUCH)			with <b>BeiGene</b> Clinical Collaboration					
Maintenance Therapy for Endometrial Cancer	Monotherapy (SIENDO)										
	Monotherapy (EC-042) - Partner's Pivotal Trial in the US			★							
ATG-008 (Onatasertib)	mTORC1/2 (Small molecule)	Cervical Cancer and Other Advanced Solid Tumors	Combo with toripalimab (TORCH-2)**			with <b>TopAlliance</b> Clinical Collaboration					

■ Antengene Trials<sup>4</sup>
■ Partner Trials<sup>5</sup>
■ Partner Global Trials in Antengene Region
 ★ Registrational Trial

<sup>1</sup> (s)NDA approved by US FDA, European Commission, China NMPA, Australia TGA, South Korea MFDS, Singapore HSA, China Hong Kong DoH and China Taiwan TFDA;  
<sup>2</sup> Antengene has rights for Greater China (The Mainland of China, Hong Kong, Taiwan, Macau), Australia, New Zealand, South Korea, and the ASEAN Countries;  
<sup>3</sup> Antengene has rights for Greater China, South Korea, Singapore, Malaysia, Indonesia, Vietnam, Laos, Cambodia, the Philippines, Thailand and Mongolia;  
<sup>4</sup> Most advanced trial status in Antengene territories and the trials are responsible by Antengene;  
<sup>5</sup> Most advanced trial status in partner territories in the rest of the world and the trials are conducted by our licensing partners

<sup>\*</sup> SADAL Study (DLBCL US Trial) approval is under the accelerated approval pathway; <sup>\*\*</sup> Investigator-initiated trials; R/R: relapsed/refractory; ND: newly diagnosed; MDS: myelodysplastic syndrome; CRC: colorectal cancer; PrC: prostate cancer; CAEBV: chronic active Epstein-Barr virus; NHL: non-Hodgkin lymphoma; Hem/Onc: hematological malignancies and solid tumors; R-GDP: Rituximab, Gemcitabine, Dexamethasone & Cisplatin; GemOx: Gemcitabine, Oxaliplatin; ICE: Ifosfamide, Carboplatin, Etoposide  
 AU: Australia; CA: Canada; EU: Europe; IL: Israel; SG: Singapore; SK: South Korea; TW: Taiwan; UK: United Kingdom; US: United States;

# Encouraging Preliminary Data of ATG-010 (Selinexor) In Combination with Ruxolitinib in Treatment-Naïve Myelofibrosis Patients

## Encouraging Preliminary Data in Treatment-Naïve Myelofibrosis

Global Phase I Study Evaluating the Efficacy and Safety of Selinexor



ATG-010 (selinexor) in combination with ruxolitinib (JAK1/2 inhibitor)



### Spleen Responses (SVR35)

Selinexor 60 mg + Ruxolitinib

Efficacy Evaluable Patients	Week 12:	83.3% achieved SVR35 (10/12)*
	Week 24:	91.7% achieved SVR35 (11/12)
Intent-to-Treat Patients	Week 12:	71.4% achieved SVR35 (10/14)
	Week 24:	78.6% achieved SVR35 (11/14)

### Reduction in Total Symptom Scores (TSS50)

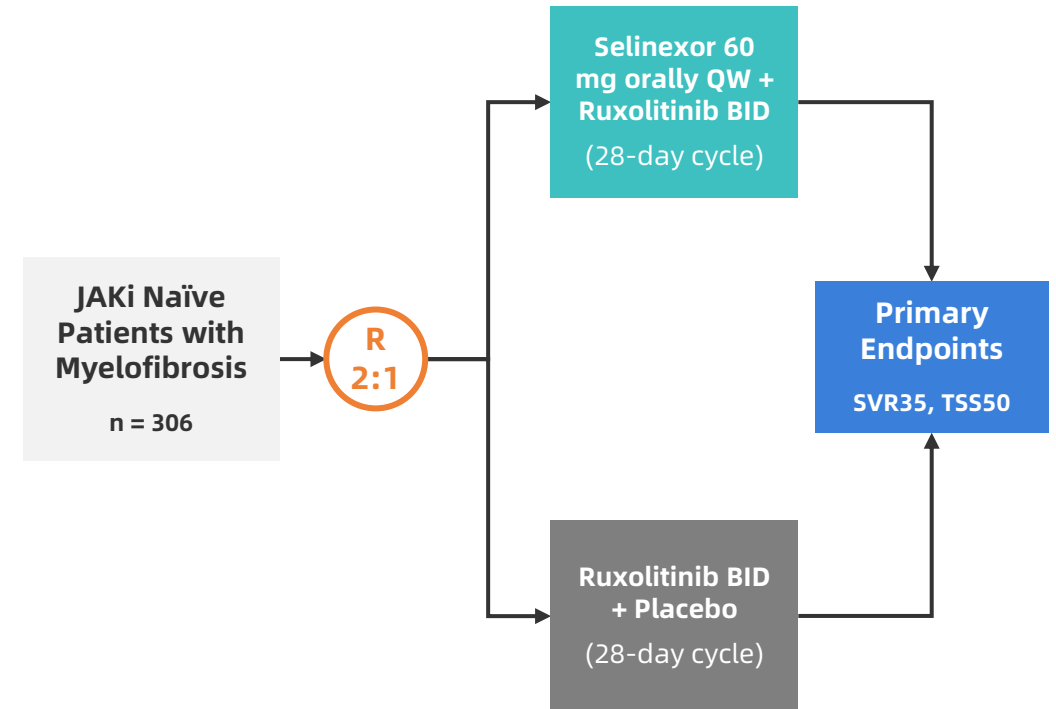
Selinexor 60 mg + Ruxolitinib

Efficacy Evaluable Patients	Week 12:	80.0% achieved TSS50 (8/10)**
	Week 24:	77.8% achieved TSS50 (7/9)***
Intent-to-treat Patients	Week 12:	66.7% achieved TSS50 (8/12)
	Week 24:	58.3% achieved TSS50 (7/12)

Karyopharm initiated Phase III trial in June 2023 with 60 mg selinexor as the Recommended Dose in combination with ruxolitinib

\*Two patients discontinued prior to Week 24  
 \*\* One patient discontinued prior to week 12; one patient with missing data at week 12, who subsequently discontinued prior to week 24.  
 \*\*\* Two patients discontinued prior to Week 24 and one had missing data.

## Global Registrational Phase I/III Trial - "XPORT-MF-034" Study



### Status:

- Topline data expected in 2025
- Currently in IND process across Antengene territories

# Encouraging Exploratory Data of ATG-010 (Selinexor) As a Monotherapy in the Maintenance Therapy for TP53 Wild-type Endometrial Cancer Patients



ANTENGENE

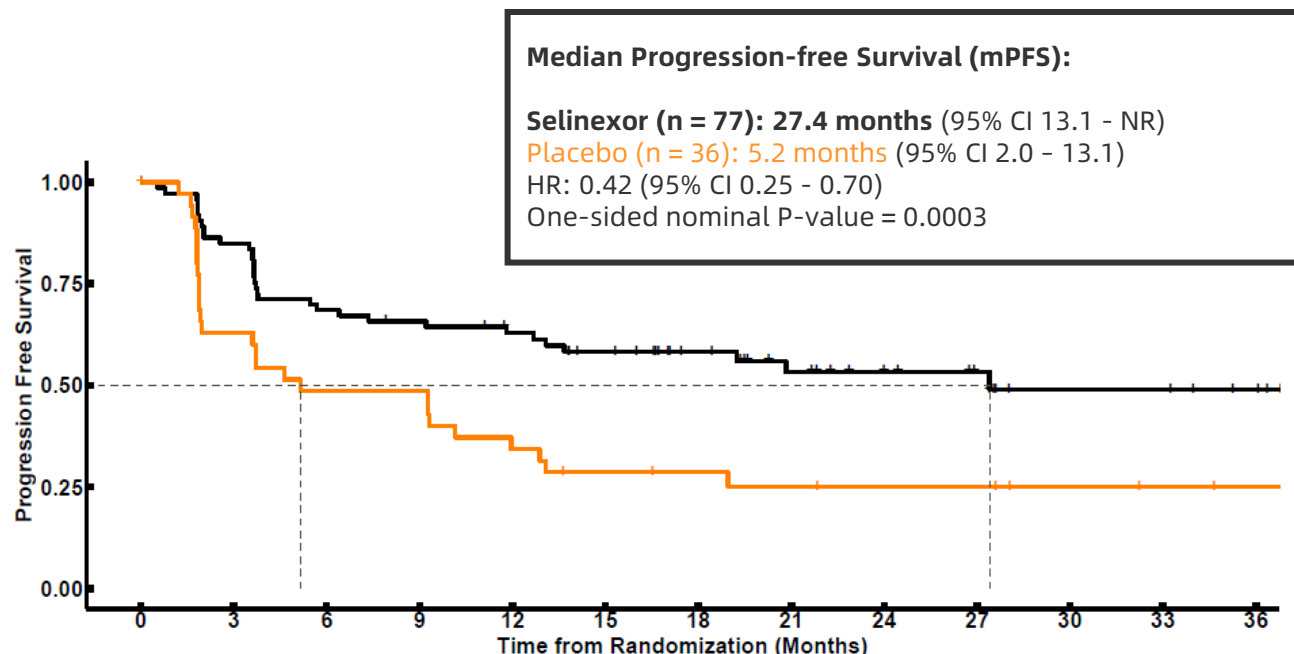
## Encouraging Updated Exploratory Subgroup Analyses in the "SIENDO" Study\*

Global Phase III Study Evaluating the Efficacy and Safety of Selinexor



ATG-010 (selinexor) as a monotherapy maintenance in TP53 Wild-type Endometrial Cancer

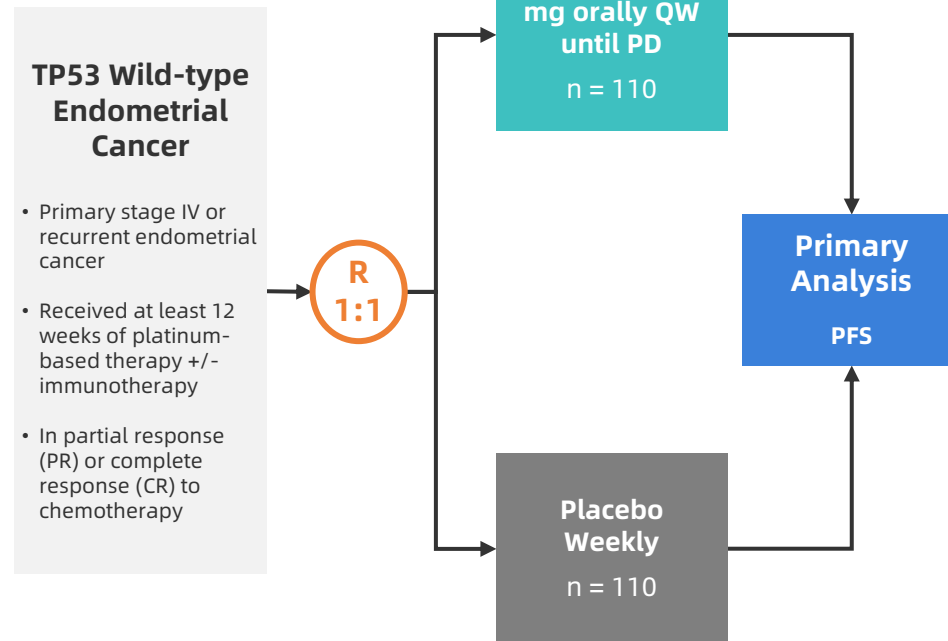
ASCO Plenary Series



Numbers at Risk

	0	3	6	9	12	15	18	21	24	27	30	33	36
Selinexor	77	62	50	47	41	35	27	20	15	12	7	7	4
Placebo	36	22	17	17	12	9	8	7	6	6	4	3	2

## Karyopharm's Pivotal Trial- "XPORT-EC-042" Study



Top-line Data Expected in Late 2024 - 2025

Source: Karyopharm Investor Presentation dated August 2nd, 2023

\*The "SIENDO" study evaluates selinexor as maintenance therapy for all patients with advanced or recurrent endometrial cancer, and the data being shown is for TP53 wild-type only

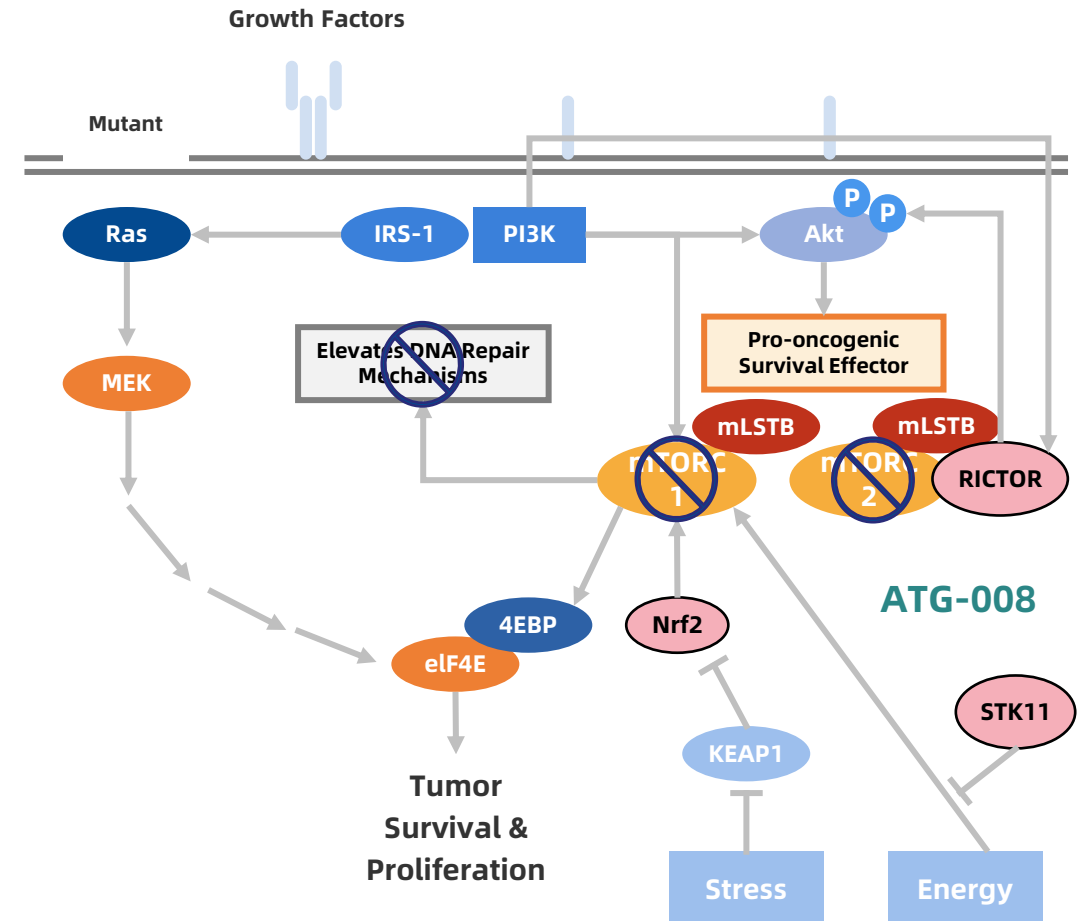
# ATG-008 (Onatasertib): A Novel Second Generation mTORC1/2 Inhibitor

## Summary of ATG-008 (Onatasertib)

- **Mammalian target of rapamycin (mTOR)**, a core component of two structurally distinct protein complexes (mTORC1 and mTORC2), **regulates different cellular processes and is upregulated in multiple types of tumors**
- When mTORC1 is inhibited, mTORC2 is upregulated. This increase in mTORC2 activity generates a surplus of phosphorylated PKB/AKT which, despite mTORC1 inhibition, inhibits apoptosis and promotes cell proliferation via alternative pathways
- mTORC1 and mTORC2 has to be **inhibited simultaneously** for good anti-tumor efficacy

## First- and Best-in-Class Potential

- **Second generation mTOR inhibitor**, targeting both **TORC1 and TORC2**
- Demonstrated **comprehensive mTOR inhibition**, which could **minimize development of resistance due to mTORC2 upregulation**
- **Encouraging initial clinical data** in combination with anti-PD-1 mAb in the treatment of **relapsed or metastatic cervical cancer**





# Updated Encouraging Preliminary Data of ATG-008 (Onatasertib) in "TORCH-2" Trial

## Encouraging Preliminary Data of ATG-008 (Onatasertib) in Both CPI-naïve and CPI-pre-treated Advanced Cervical Cancer Patient Cohorts

ATG-008 (mTORC1/2i) 15 mg in combination with toripalimab (Anti-PD-1 mAb)

Overall Response Rate (ORR)

**53.3%**

Efficacy evaluable population  
CPI-naïve (16/30)

Disease Control Rate (DCR)

**86.7%**

Efficacy evaluable population  
CPI-naïve (26/30)

Overall Response Rate (ORR)

**23.1%**

efficacy evaluable population  
CPI-treated (6/26)

Disease Control Rate (DCR)

**84.6%**

efficacy evaluable population  
CPI-treated (22/26)

## Huge Unmet Medical Needs in Advanced Cervical Cancer

**297,000+**

Cervical Cancer Patients  
in China

**109,000+**

New Cervical Cancer  
Cases in China Each Year

In Communication with the Regulators on a Registrational Pathway in Advanced Cervical Cancer

# Promising Data from "TORCH-2" Study in CPI-naïve Cervical Cancer Patients

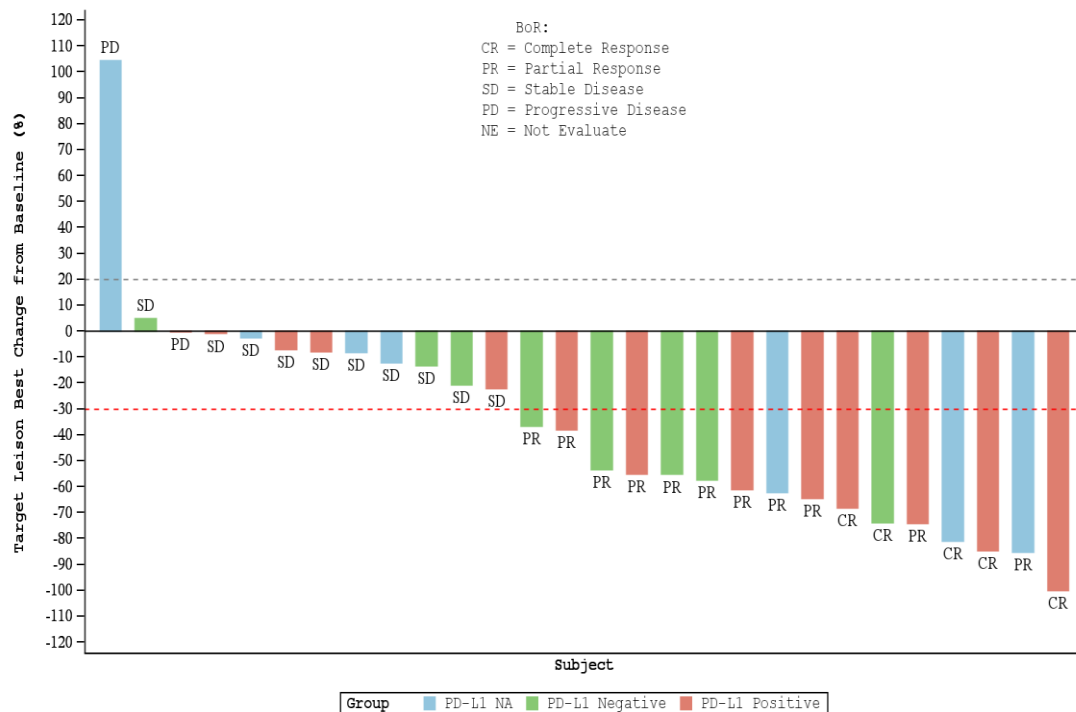
Deep and Durable Responses Were Observed Regardless of PD-L1 Expression Status



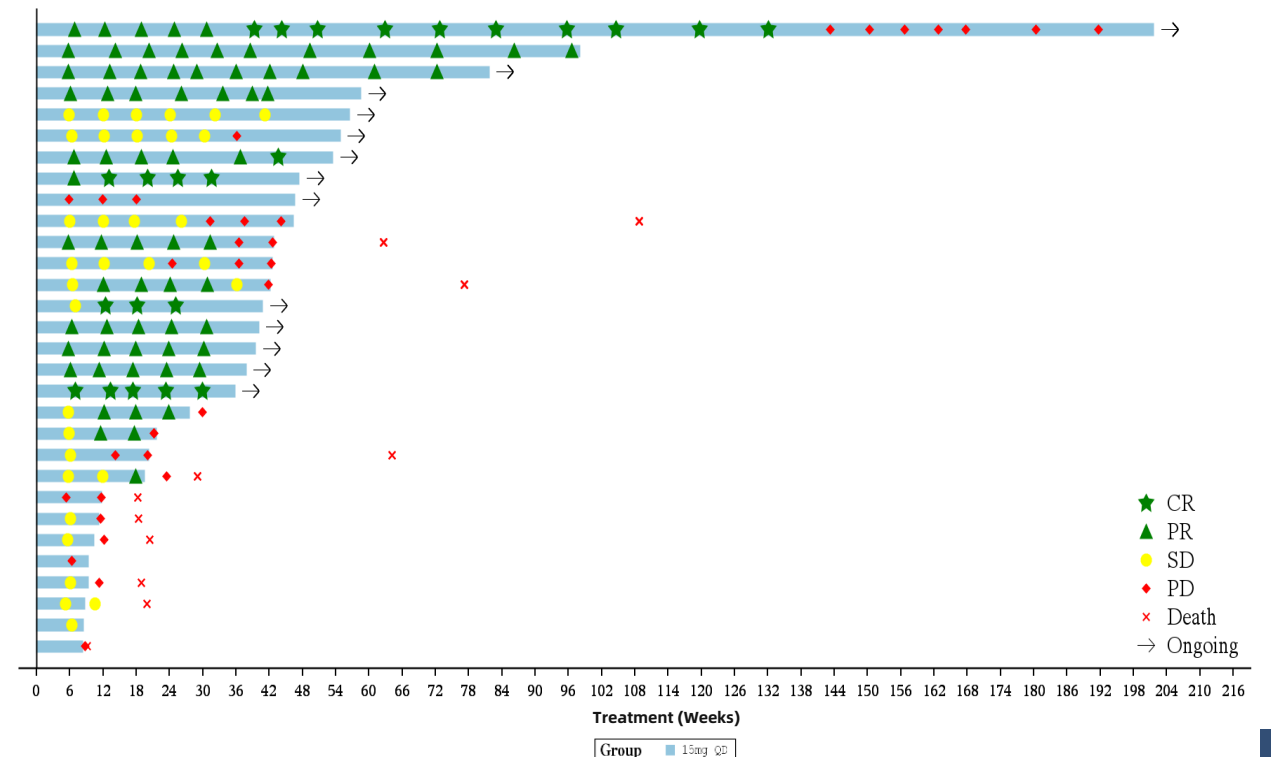
ANTENGENE

- As of March 14<sup>th</sup>, 2024, 30 evaluable CPI-naïve cervical cancer patients were evaluated for efficacy at RP2D ATG-008 15mg QD in combination with toripalimab 240mg Q3W
- The best overall response (BOR) was **4 complete responses (CR)**, **12 partial responses (PR)**, **10 stable diseases (SD)**, and **4 progressive diseases (PD)**
- The overall response rate (**ORR**) was **53.3%**, disease control rate (**DCR**) was **86.7%**
- The **ORR** was **61.5% (8/13)**, **55.6% (5/9)**, and **37.5% (3/8)** in **PD-L1 positive**, **PD-L1 negative**, and **PD-L1 status not available (NA)** patients, respectively

## Efficacy Summary - Waterfall Plot



## Efficacy Summary - Swimmer Plot



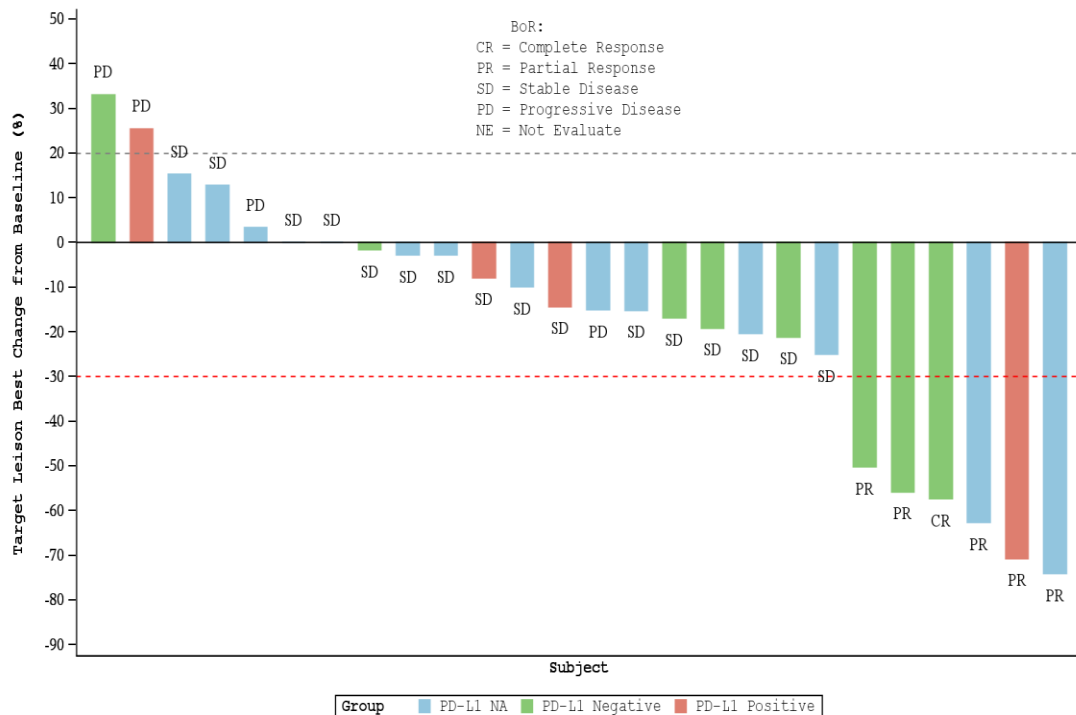
# Encouraging Preliminary Results from "TORCH-2" Study in CPI-pretreated Cervical Cancer Patients



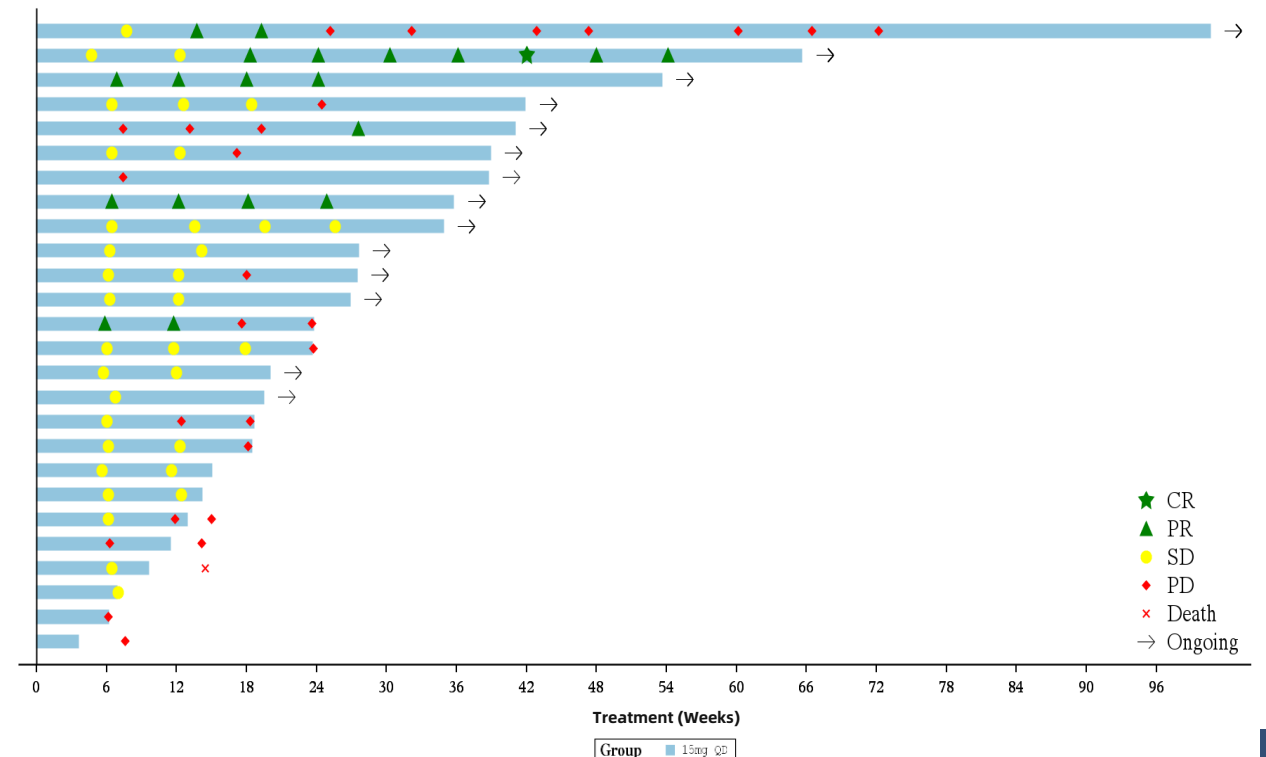
ANTENGENE

- As of March 14<sup>th</sup>, 2023, 26 CPI pre-treated cervical cancer patients were evaluated for efficacy at the RP2D ATG-008 15mg QD in combination with toripalimab 240mg Q3W
- The best overall response (BOR) included **1 complete response (CR)**, **5 partial responses (PR)**, **16 stable diseases (SD)**, and **4 progressive diseases (PD)**
- The overall response rate (ORR) was **23.1%**, the disease control rate (DCR) was **84.6%**
- Consistent safety profile with no new safety signals

## Efficacy Summary - Waterfall Plot



## Efficacy Summary - Swimmer Plot



# PRE-CLINICAL PIPELINE OVERVIEW



ANTENGENE

# Scientific Recognition at Major Medical Conferences and Scientific Journals



ANTENGENE

14 Poster Publications and 1 Journal Publication in 2023 and Early 2024



**ANNUAL MEETING**  
2023 *Orlando*



**Cancer Research**



ATG-031 (CD24 Monoclonal Antibody)



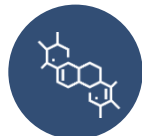
ATG-031 (CD24 Monoclonal Antibody)



ATG-101 (PD-L1/4-1BB Bispecific Antibody)



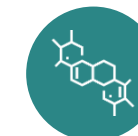
AnTenGager™ Platform



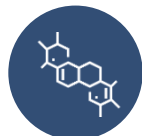
ATG-017 (ERK1/2 Small Molecule Inhibitor)



ATG-101 (PD-L1/4-1BB Bispecific Antibody)



ATG-042 (MTAP<sup>null</sup>-selective PRMT5 Inhibitor)



ATG-037 (CD73 Small Molecule Inhibitor)



ATG-034 (LILRB4 Antagonist Antibody)



ATG-102 (LILRB4/CD3 T-cell Engager)



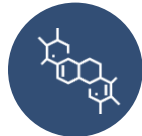
ATG-034 (LILRB4 Antagonist Antibody)



ATG-021 (GPC5D/CD3 T-cell Engager)



Companion Diagnostic Antibody for ATG-022 (Claudin 18.2 ADC)



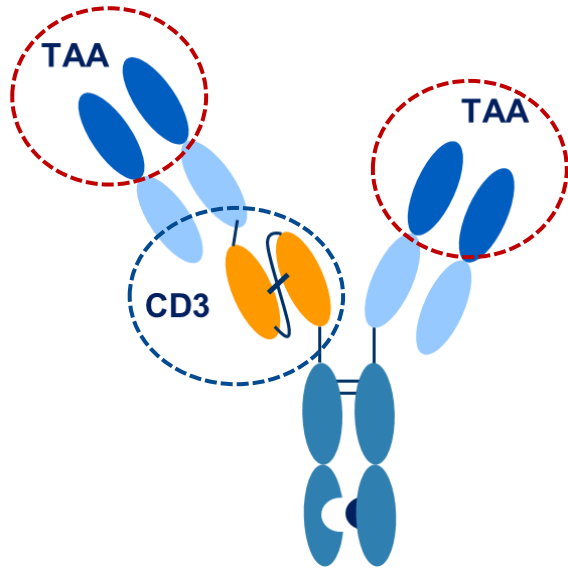
ATG-008 (mTORC1/2 Small Molecule Inhibitor)



AnTenGager™ Platform

# Research and Development Focusing on New Drug Modalities: T Cell Engager

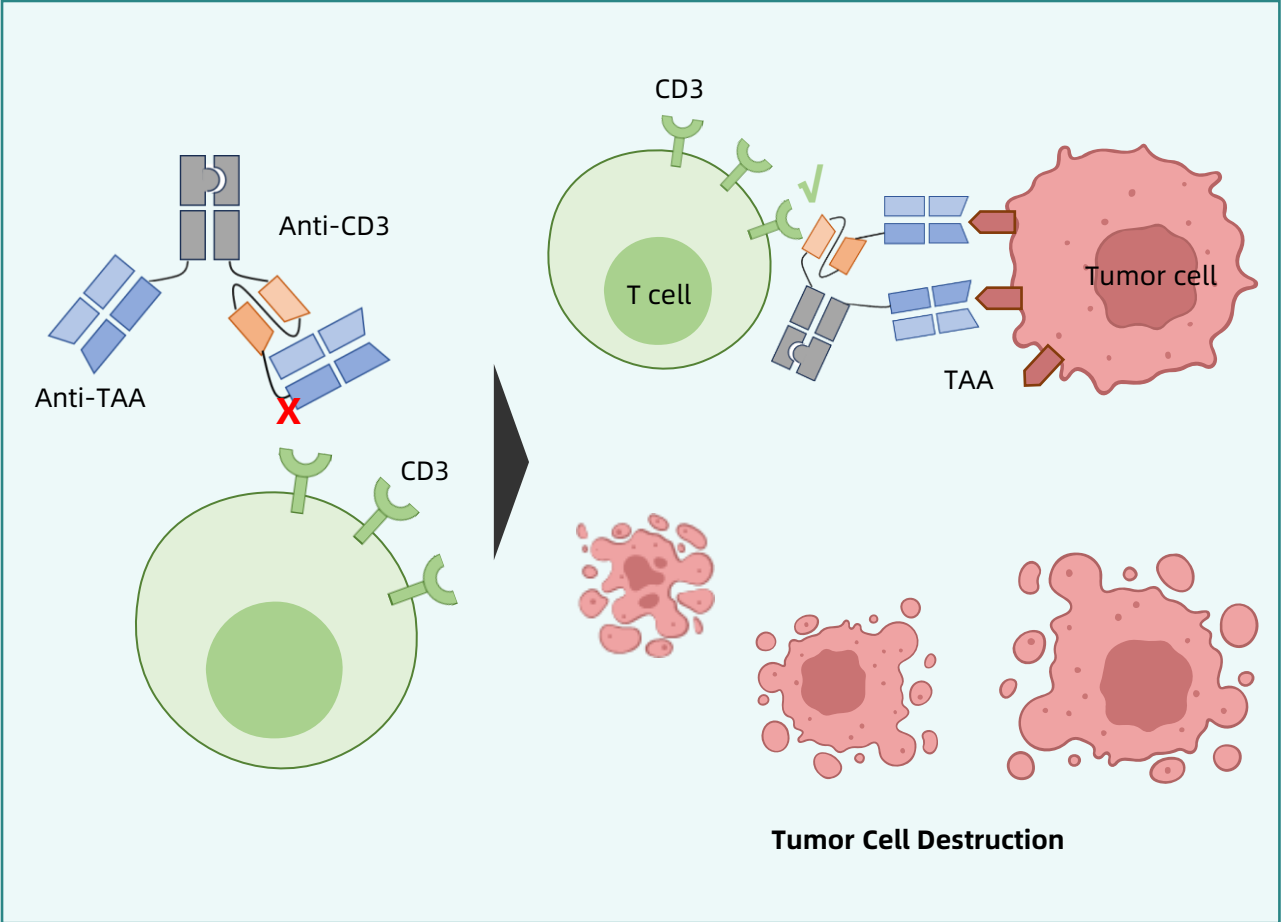
## *AnTenGager™, a Novel "2+1" T Cell Engager Platform, Enables Conditional T Cell Activation with Reduced Risk of CRS*



- **Bivalent binding** of tumor-associated antigen (TAA) enables targeting of low-expressing target

- In-house developed CD3 sequences with a **broad range of affinities**, binding to **unique conformational epitope**
- **Reduced CD3 binding** in the absence of TAA- crosslinking
- **Reduced risk of hook effect**

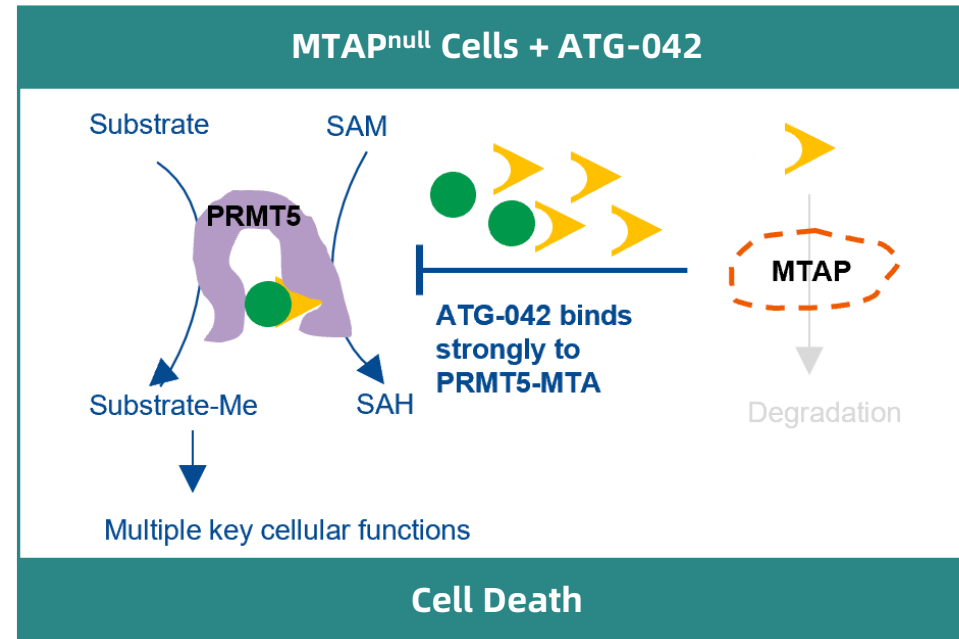
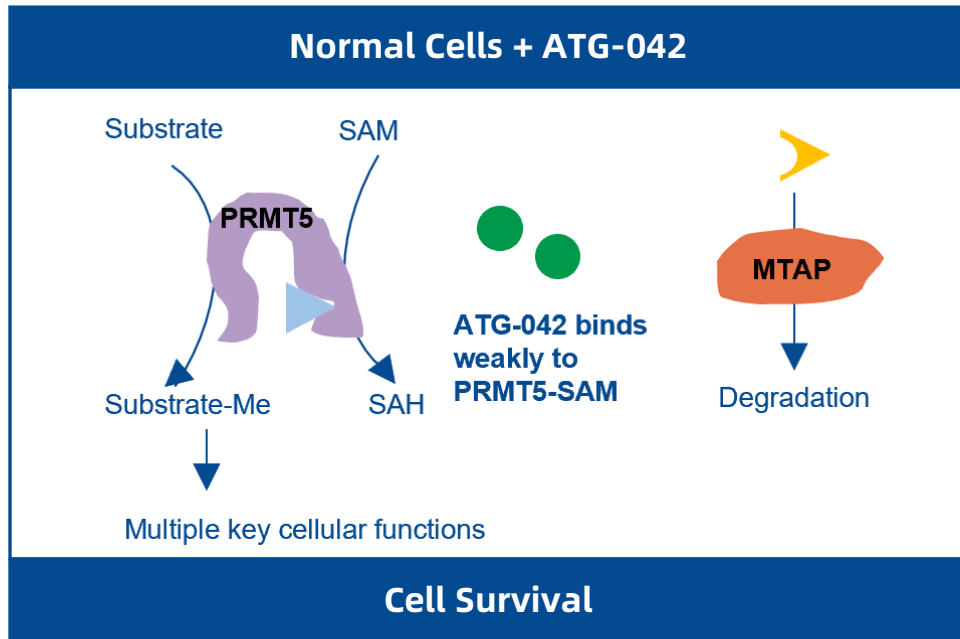
### AnTenGager™ - Target (TAA)-Dependent CD3 Binding and Cytotoxicity






### Advantages of the AnTenGager™ Platform

- Proprietary CD3 sequences binding to a unique epitope of CD3
- **Reduced binding** of CD3+ T cells **before tumor-associated antigen (TAA) crosslinking**
- **Reduced risk of cytokine release syndrome and hook effect** with enhanced efficacy
- **Good developability**
- Validated for multiple tumor-associated antigens

# ATG-042, a Novel MTAP<sup>null</sup>-Selective PRMT5 Inhibitor

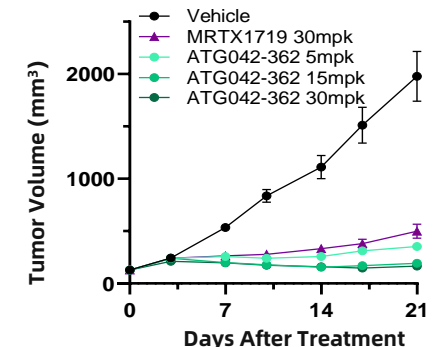


 SAM   
  ATG-042   
  MTA

PRMT5: Protein arginine methyltransferase 5  
 SAM: S-adenosylmethionine  
 SAH: S-adenosylhomocysteine  
 MTA: Methylthioadenosine  
 MTAP: Methylthioadenosine phosphorylase

## Summary and Developmental Progress

- **Pre-clinical candidate (PCC) was nominated** for ATG-042, a potential best-in-class MTAP<sup>null</sup> selective PRMT5 inhibitor
- ATG-042 **preferably binds to the PRMT5-MTA over PRMT5-SAM complex, creates a synthetically lethal MTAP<sup>null</sup> cancer-specific target, and leads to tumor cell death while sparing healthy cells**
- ATG-042 demonstrated **better DMPK/ADME profile, brain penetrability and in vivo efficacy** compared with clinical benchmark, MRTX1719
- IND enabling study is ongoing for ATG-042, with **IND targeting H1 2025**



# COMMERCIAL STAGE ASSET UPDATE





# XPOVIO®: Steady Progress in Commercialization



ANTENGENE

## Reimbursements and Commercialization Partnership with Hansoh Provide a Foundation for Wider XPOVIO® Access in Our Territories

### XPOVIO® National Reimbursement Drug List (NRDL) Negotiations and Approval Occur in 2023 for 2024 Reimbursement

For the treatment of adult patients with **relapsed or refractory multiple myeloma (R/R MM)** whose disease is **refractory to at least one proteasome inhibitors (PIs), one immunomodulatory agent (IMiD), and an anti-CD38 monoclonal antibody (mAb)**

XPOVIO® Achieved an Expansion in the Insurance Coverage by the Australia Pharmaceutical Benefits Scheme and was added to the Singapore Cancer Drug List



### Entered into a Commercialization Partnership with Hansoh Pharma in the Mainland of China



### Multiple Treatment Guidelines Recommendation

- ✓ **NCCN/ESMO/CSCO/CMDA/CMA/CACA/IMWG Myeloma Guidelines Recommendation:**
  - the **X-based regimen** is **recommended** for first and multiple relapsed multiple myeloma patients
- ✓ **NCCN/CSCO Lymphoma Guidelines Recommendation:**
  - the **X-based regimen** is **recommended** for 2L+ rrDLBCL patients

## Timeline of Events in 2023

- Jun 1<sup>st</sup>** XVd regimen in 2L+ MM achieved reimbursement listing in **Australia**
- Jul 17<sup>th</sup>** NDA Approval in **Hong Kong** (Xd in MM)
- Aug 1<sup>st</sup>** XVd and Xd regimen in MM included in the **Singapore Cancer Drug List**
- Aug 11<sup>th</sup>** Entered into a **collaboration agreement with Hansoh Pharma** for the commercialization of XPOVIO® in the Mainland of China
- Aug 29<sup>th</sup>** Introduced a round of **voluntary price cut for XPOVIO®** (selinexor) in an effort to improve the drug's accessibility and affordability for patients
- Dec 6<sup>th</sup>** NDA Approval in **Macau** (Xd in MM)
- Dec 14<sup>th</sup>** Announces inclusion of XPOVIO® (selinexor) in **2023 China's NRDL**

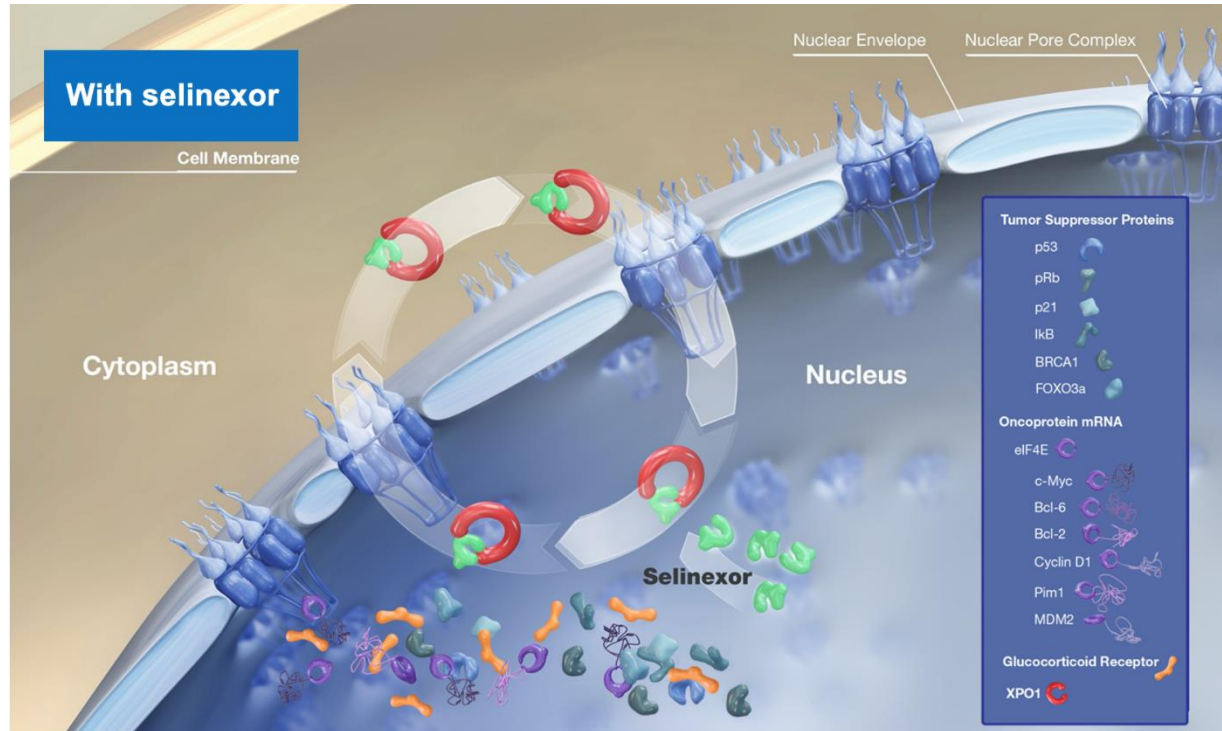
## Priorities in 2024

- sNDA approval for "**SEARCH**" study in **R/R DLBCL** and sNDA submission for "**BENCH**" study in **2L+ MM** in the Mainland of China
- Reimbursement approval in **South Korea** (MM Xd)
- sNDA approval in **South Korea** (MM SVd) and **Hong Kong** (MM SVd; DLBCL), and NDA approval in **Indonesia, Thailand, and Malaysia**
- NDA submissions in the **Philippines and Vietnam**

## Indication Expansion Potential

- Myelofibrosis**
  - "**XPORT-MF-034**" Study - Karyopharm initiated this Global Registrational Trial for 1L MF
- Endometrial Cancer**
  - "**SIENDO**" & "**EC-042**" Study - Global Phase III Trials for Maintenance Therapy of Endometrial Cancer
- T/NK-cell Lymphoma**
  - "**TOUCH**" Study - Ongoing trial in the Mainland of China (clinical collaboration with BeiGene)

# ATG-010 (Selinexor) - First-in-class and Only-in-class SINE Compound with Unique MoA and Differentiated Profile



## Key Highlights

- **1<sup>st</sup> and only** XPO1 inhibitor approved by FDA for treating R/R MM and R/R DLBCL
- **1<sup>st</sup> and only** FDA-approved drug for the treatment of both R/R MM and R/R DLBCL
- **Only single-agent**, oral therapy approved by the FDA to treat R/R DLBCL
- **Recommended by NCCN and CSCO guidelines** for R/R MM and R/R DLBCL treatment



## Synergy with Antengene Pipeline Assets

### ■ SINE + mTORi

Selinexor + ATG-008 in diffuse large B-cell lymphoma (MATCH)

### ■ SINE + I/O:

Selinexor + ATG-101 in solid tumors and lymphoma

# Summary of Key Clinical Data for Selinexor In Diseases with Indication Expansion Potential



ANTENGENE

## Multiple Myeloma

### "BENCH" Study - China Bridging Study for 2L MM (SVd Regimen)

- Patient enrollment completed in July 2023
- sNDA submission expected in 2024

#### Clinical Data of "BOSTON" Study - Karyopharm's Registrational Trial in the US

<b>SVd</b> as Treatment Regimen	<b>76.4%</b> Overall Response Rate (ORR)	<b>13.9<sub>mos</sub></b> Median Progression-Free Survival (mPFS)	<b>20.3<sub>mos</sub></b> Median Duration of Response (mDOR)
------------------------------------	---	--	---

## Diffuse Large B-cell Lymphoma

### "SEARCH" Study - China Bridging Study for R/R DLBCL

- Pre-NDA submission in June 2023; sNDA submission expected in August 2023

#### Clinical Data of "SADAL" Study - Karyopharm's Registrational Trial in the US

<b>S</b> as Treatment Regimen	<b>29.1%</b> Overall Response Rate (ORR)	<b>9.3<sub>mos</sub></b> Median Duration of Response (mDOR)	<b>9.0<sub>mos</sub></b> Median Overall Survival (mOS)
----------------------------------	---	--	---

### "DLBCL-030" Study - Global Registrational Study for 2L DLBCL

- On-going trial in collaboration with partner Karyopharm

## Myelofibrosis

### "MF-034" Study - Global Registrational Trial for 1L MF

- Karyopharm initiated Phase III trial in **June 2023** with **60 mg selinexor** as the recommended dose **in combination with ruxolitinib**

#### Encouraging Data Karyopharm Announced in AACR2023

<b>91.7%</b> Efficacy evaluable patients (11/12) achieved SVR35 at week 24	<b>78.6%</b> Intent-to-treat patients (11/14) achieved SVR35 at week 24	<b>77.8%</b> Efficacy evaluable patients (7/9) achieved TSS50 at week 24	<b>58.3%</b> Intent-to-treat patients (7/12) achieved TSS50 at week 24
---	--	---	---

## Endometrial Cancer

### "SIENDO" & "EC-042" Study - Global Phase III Trials for Maintenance Therapy of Endometrial Cancer

#### Encouraging Data of "SIENDO" Study

<b>S</b> <b>80 mg QW</b> as Treatment Regimen	<b>27.4<sub>mos</sub></b> vs. <b>5.2<sub>mos</sub> (Placebo)</b> Median Progression-Free Survival (mPFS)
---	--

## Other Lymphomas

### "SWATCH" Study - R/R NHL

- On-going trial in Mainland China
- Selinexor in combination with lenalidomide and rituximab

### "TOUCH" Study - T/NK-cell Lymphoma

- On-going trial in Mainland China
- Selinexor in combination with GemOx/ICE/tislelizumab
- Clinical collaboration with BeiGene

# Multiple Selinexor Containing Regimens Recommended by NCCN, ESMO, CSCO, and CMDA-CMA Guidelines



European Society for Medical Oncology



Chinese Medical Doctor Association  
Chinese Medical Association

## Multiple Myeloma

### 1-3 Prior Therapies

- SVd QW
- SDd
- SPd
- SKd

### > 3 Prior Therapies (whose disease is refractory to at Least Two PIs, IMiDs, and an anti-CD38 mAb)

- Sd

## Diffuse Large B-cell Lymphoma

### 3L+ (including patients with disease progression after transplant or CAR T-cell therapy)

- S monotherapy

## Multiple Myeloma

### 2L Option After VRD

- R sensitive (SVd)
- R refractory (SVd)
- V sensitive (SVd)

### 2L Option After DaraRD

- R sensitive (SVd)
- R refractory (SVd)

### 2L Option After DaraVMP or DaraVTD

- V sensitive (SVd)

### Second or Subsequent Relapse

- R refractory and PI sensitive (SVd)
- Triple-class refractory (Sd)

## Multiple Myeloma

### Relapsed/Refractory

- SVd
- SPd
- SDd
- SKd

## Diffuse Large B-cell Lymphoma

### Relapsed/Refractory

- S monotherapy

## Multiple Myeloma

### Relapsed/Refractory

- SVd
- SPd
- SDd
- SKd

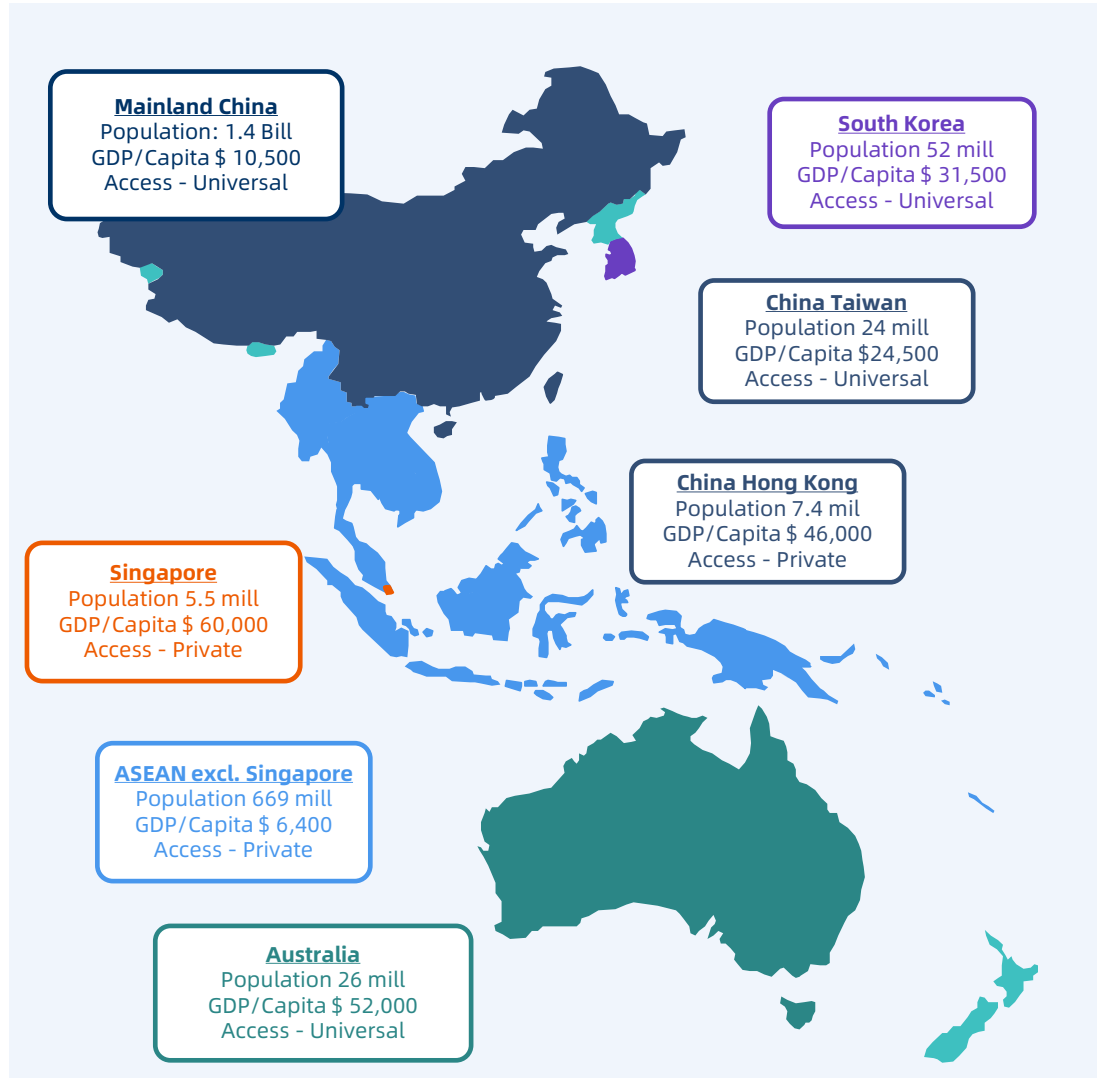
\*Some of the information in this presentation is from third-party studies and only provided to medical research professionals for academic purpose. Antengene is not responsible for the contents published by such external sources.

\*\* Approved for RRMM by the US FDA, European EMA, Chinese NMPA, Korean MFDS, Singaporean HSA, Australian TGA, Taiwan TFDA, and Hong Kong DoH. Approved for RRDLBCL by the US FDA, Korean MFDS, Singaporean HSA, and Taiwan TFDA. As of Aug 11<sup>th</sup>, 2023.

# Antengene is Focused on Markets with Greatest Commercialization Potential



ANTENGENE



Commercialization strategy focuses on selection of 6 core stage 1 markets defined by 3 parameters for success:

- High unmet need
- Reimbursed markets
- High GDP/capita



Initial focus is to build Antengene presence in the core markets



Ensure successful commercial launch of Xpovio®

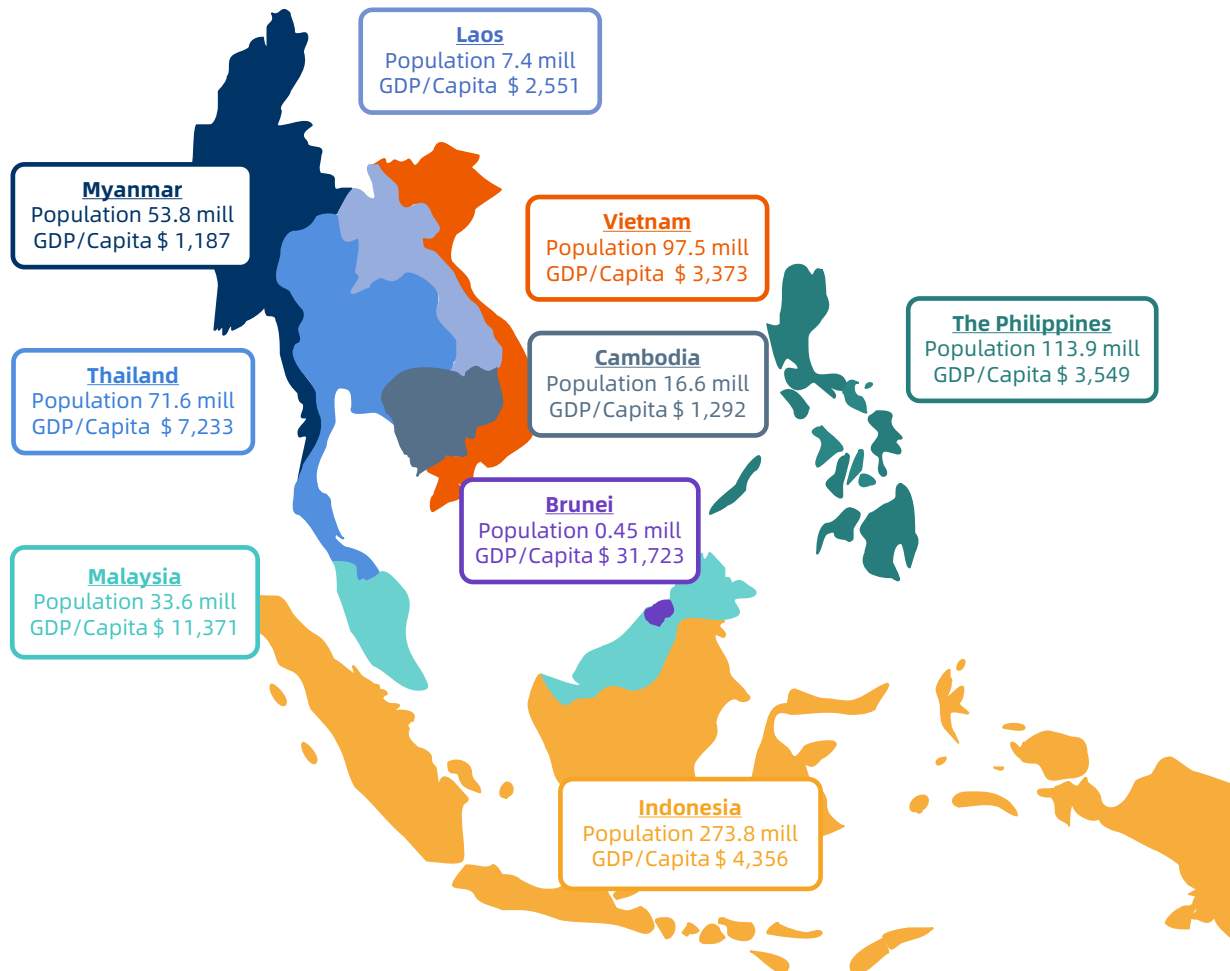


Expand portfolio in core markets and expand Antengene presence to other stage 2 ASEAN markets

# Antengene is Expanding into Stage 2 ASEAN Markets with Significant Future Commercialization Potential



ANTENGENE



Tiered commercialization strategy in ASEAN market expansion countries:  
Tier 1: Indonesia, Malaysia, Thailand  
Tier 2: Vietnam, The Philippines



Already launched in high profile APAC markets such as Australia, South Korea, Singapore etc.



Seasoned commercial team with strong track record in block buster drugs in APAC



Strong growth pipeline with FIC and BIC potential assets

# Fewer Multiple Myeloma Medicines Approved in China/Reimbursed in Australia Compared to the US - Launching with Less Competition Outside the US



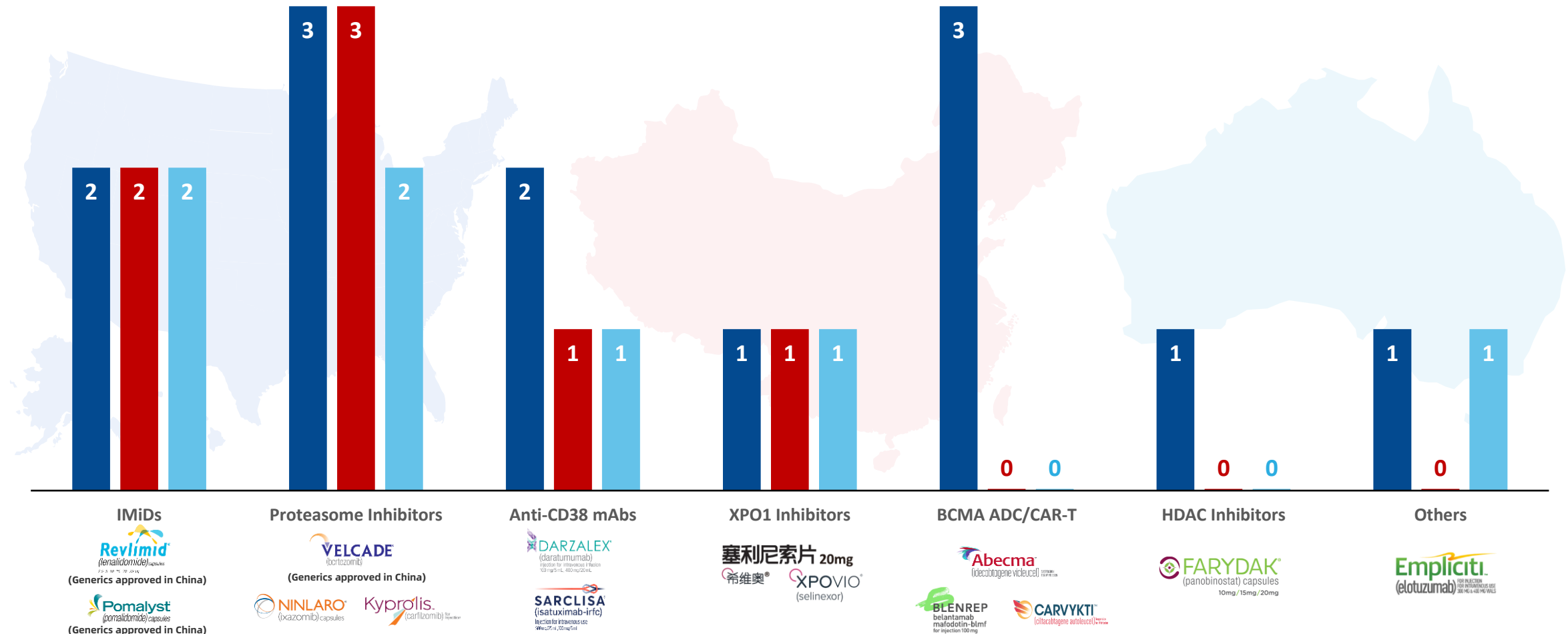
United States - 13 drugs



China - 7 drugs



Australia - 7 drugs



Source: Kantar Health Market Research Report, APAC July 2021, IQVIA Sales data



ANTENGENE

---

# COMMERCIALIZATION IN THE MAINLAND OF CHINA



# Antengene Entering into a Commercialization Partnership with Hansoh Pharma on XPOVIO® in the Mainland of China



ANTENGENE

## Financial Terms

<b>Upfront Payment</b>	Antengene will receive <b>up to RMB200 million</b> of upfront payments
<b>Milestone Payments</b>	Antengene is eligible to receive <b>up to RMB535 million</b> of milestone payments
<b>Recording Revenue</b>	Antengene will continue to <b>record revenues</b> from sales of XPOVIO® in the mainland of China
<b>Service Fee</b>	Hansoh Pharma will charge a <b>service fee</b> to Antengene



**Antengene** will be responsible for:

- 1. Clinical Development**
- 2. Regulatory Approvals and Affairs**
- 3. Product Supply and Distribution**



**Hansoh Pharma** will be **exclusively** responsible for **commercialization**

*\*RMB100 million of upfront payment shall be received upon signing, and pursuant to the Agreement and subject to the terms and conditions thereof, Antengene shall be eligible to receive up to RMB100 million of the remaining upfront payments*

# Commercialization Partnership with Hansoh Pharma Aligns with Antengene's Strategic Goals

## Significance of Collaboration

Recognition on the **commercial potential of XPOVIO®** in the Mainland of China

**Maximizes the commercial potential of XPOVIO®,** a first/only-in-class XPO1 inhibitor in the Mainland of China by leveraging Hansoh Pharma's commercial infrastructure

Improve access of XPOVIO® in the Mainland of China in preparation for potential NRDL listing and expansion of indications

## Ensuring Commercial Success of XPOVIO® in the Mainland of China



# Hansoh Pharma Has a Mature Commercialization Platform and Deep Experience in the Commercialization of Oncology Products in the Mainland of China



## Mature Commercialization Platform

## Proven Oncology Commercial Capability

**Thousands**  
of Sales Professionals in  
the Mainland of China

**Extensive**  
Hospital Coverage Across  
the Mainland of China



**Continuously  
Expanding**  
DTP Pharmacy Coverage



**10+ Oncology Products** in Pipeline including;  
**2 Blockbuster Innovative Drugs** and  
**5+ Hematology Products**



**Oncology Products** Account for **>50%** of Hansoh Pharma's  
Total Revenue

**Innovative Drugs** Account for **>50%** of Hansoh Pharma's  
Total Revenue



**Extensive Experience in NRDL Negotiations:**  
**6 Innovative Drugs** included in the China National  
Reimbursement Drug List



ANTENGENE

---

# COMMERCIALIZATION IN THE APAC MARKETS

# Antengene's APAC Infrastructure Offers a Revenue Generating, Pan-APAC Commercialization Platform Scalable for Growth



ANTENGENE

## Scalable Business

## Experienced Team

### Pipeline Assets

### Geographical Coverage

#### Approved and Pan-APAC Commercialized Asset



#### Approved in APAC for:

- Multiple Myeloma
- Diffuse Large B-cell Lymphoma

#### Indication Expansion Opportunity in:

- Myelofibrosis
- Endometrial Cancer

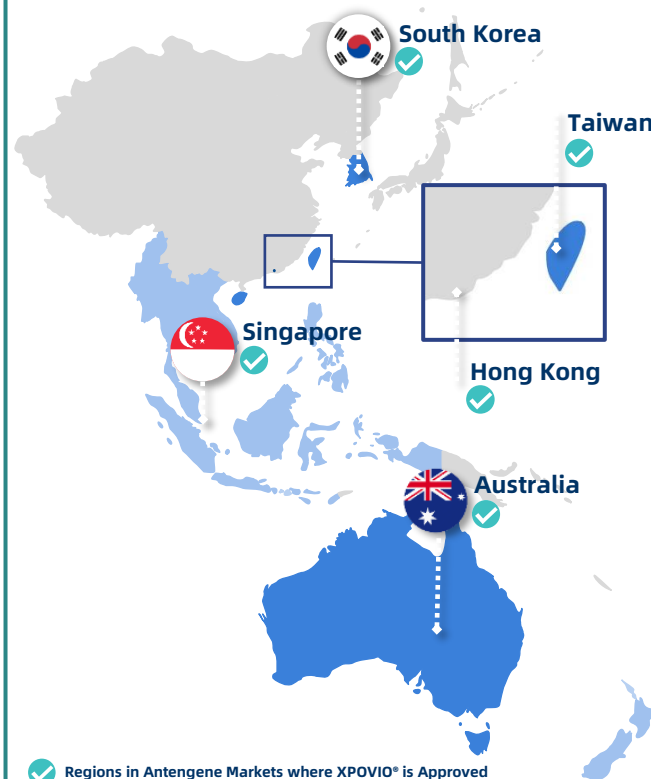
#### Next Wave of Candidates in the Pipeline

- ATG-016 (Eltanexor; XPO1i)
- ATG-008 (Onatasertib; mTORC1/2i)

#### Multiple In-licensing and CSO Opportunities

- Multi-sourced platform sourcing opportunities from the US, Europe, China, and APAC

#### Stage I Markets

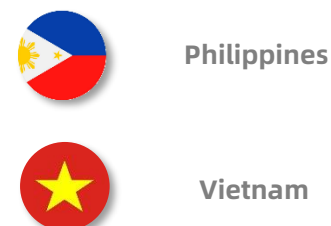


#### Stage II Markets

##### NDA Submissions



##### Next Wave of Markets



30+

**Thomas Karalis**  
Antengene Head of APAC Regions



**30+ Employees Across Functions and Geographies**

#### Strong Track Record of APAC Dedicated Team



#### Future Business Model



**Portfolio Expansion - Product In-licensing**



**Geographic Expansion**

# INVESTMENT HIGHLIGHTS



ANTENGENE

# 2024 Marks a Year Full of Catalysts for Antengene

Commercialization across China and APAC, with multiple data read outs of clinical stage programs



## Clinical Development Progress



- Confirm regulatory pathway of **ATG-008** (mTORC1/2i) in advanced cervical cancer
- Completion of dose escalation and start dose expansion of **ATG-037** (CD73i)
- Completion of dose escalation and start dose expansion of **ATG-101** (PD-L1/4-1BB BsAb)
- Complete Phase II dose expansion of **ATG-022** (Claudin 18.2 ADC) in **gastric cancer**
- Preliminary data read out of **ATG-031** (CD24 mAb) "PERFORM" trial

## Selinexor Commercial Launch Across Asia Pacific



- Selinexor (ATG-010) sNDA approval in **China** (DLBCL)
- Selinexor (ATG-010) sNDA approval in **Hong Kong** (MM SVd; DLBCL)
- Selinexor (ATG-010) sNDA approval in **South Korea** (MM SVd)
- Selinexor (ATG-010) NDA approval in **Indonesia, Thailand** (MM SVd & Sd; DLBCL), and **Malaysia** (MM SVd & Sd)
- Reimbursement approval: **South Korea** (MM Xd)

## Multiple Regulatory Filings



- Selinexor (ATG-010) sNDA filing in **the Mainland of China** (SVd in MM)
- Selinexor (ATG-010) sNDA filing in **South Korea** (MM SVd)
- Selinexor (ATG-010) NDA filing in **the Philippines & Vietnam**
- Reimbursement submission: **Taiwan** (MM XVd)



ANTENGENE

ANTENGENE CORPORATION LIMITED  
(SEHK: 6996.HK)

---

APRIL 2024

**THANK YOU**

---

*TREATING PATIENTS BEYOND BORDERS*